UK Value Investor

The Stockmarket Newsletter for Defensive Value Investors

Taking advantage of stability and volatility

One of the recurring themes that comes up among successful investors is the need to focus on the long-term. It was a lesson I learned a few years ago, which is why the UKVI approach is based almost entirely around a 10 year view of companies and markets. This approach isn't for everyone, but I think it's highly appropriate for defensive investors and others who want to combine good income and growth with low risk.

The reason this long-term focus works is that there is a fundamental dislocation between the volatility of the intrinsic value of relatively defensive companies and the volatility of their market value (their share prices).

The intrinsic value of a business is sometimes characterised as the price a knowledgeable, experienced investor would pay to buy the whole company, with no expectation of selling it within the next 10 years. Such an investor would understand that the intrinsic value of a large, relatively steady business like Tesco does not change much year to year, and that all businesses are subject to unpredictable ups and downs, but that for the most part these ups and downs will only have a small impact on the businesses ability to generate sales, profits and dividends in the coming decade. In other words, most of the time what Tesco was worth to such an owner last year will be more or less what Tesco is worth this year.

But the stock market is not a knowledgeable long-term owner of businesses. It is filled with institutional investors who are compelled to buy what everybody else is buying, and sell what everybody else is selling.

This creates price momentum which drives valuations far too high and far too low, far more frequently than you might rationally expect. The result is that share prices are often around 15 to 20 times as volatile as the intrinsic value of the underlying business.

Investors can take advantage of this difference in volatility by focusing on the long-term. Valuing companies based on their long-term results produces a much more stable valuation, and that in turn makes it much easier to to say whether a company's shares are cheap or expensive relative to its intrinsic value. "This difference [in volatility] is massive – twothirds of the time annual GDP growth and annual change in the fair value of the market is within plus or minus a tiny 1% of its long-term trend [where the trend in real growth is around 2% a year]. The market's actual price – brought to us by the workings of wild and wooly individuals – is within plus or minus 19% twothirds of the time. Thus, the market moves 19 times more than is justified by the underlying engines!"

John Kingham, 1st May 2014

- Jeremy Grahtham of GMO

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IMPORTANT NOTICE: UK Value Investor provides information, not advice. It is for investors who want to make their own investment decisions and are capable of doing so without advice. If you think you need advice then you should seek a professional advisor. Please see the important notes on the back page for further information.

Market valuation, forecast and asset allocation

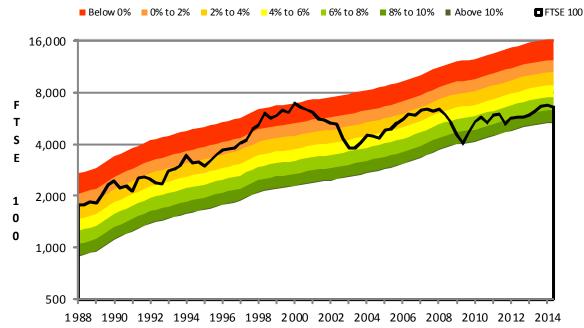
The FTSE 100 ended May at 6,780, virtually flat from the start of the year. This is getting to be a very long story, but the large-cap index is still stuck in a narrow range close to, but below, the all-time high of 6,900. At some point Mr Market will blink and the FTSE 100 will, I think, leap upwards into new territory just like the FTSE 250 did back at the end of 2012, or like the S&P 500 did in early 2013. For now we must continue to wait. On the flip side, this somewhat stagnant capital growth means that valuations are still attractive, with decent yields on offer and the chance to reinvest at relatively attractive rates.

In the name of progress I have also made some small changes to the FTSE 100 valuation bands. In previous months the bands were grouped by CAPE, from 14 to 16, 16 to 20, and so on. After receiving feedback that the bands were too wide, I conducted a review and have decided to regroup the bands based on my forecast of future market returns (although it's better to think of it as a central projection than a forecast).

FTSE 100 Level (currently at 6,780)	Description	10 Year Annualised Real Return Forecast	Cyclically Adjusted P/E Ratio	"Ben Graham" Tactical Equity Allocation
Above 12,400	Very Expensive	Below 0%	Above 24.4	20%
10,500 to 12,400	Expensive	0% to 2%	20.7 to 24.4	20% to 30%
8,800 to 10,500	Slightly Expensive	2% to 4%	17.3 to 20.7	30% to 40%
7,500 to 8,800	Normal	4% to 6%	14.8 to 17.3	40% to 60%
6,300 to 7,500	Slightly Cheap	6% to 8%	12.4 to 14.8	60% to 70%
5,400 to 6,300	Cheap	8% to 10%	10.6 to 12.4	70% to 80%
Below 5,400	Very Cheap	Above 10%	Below 10.6	80%

The forecast is (and always has been) based on a few simple assumptions: That real (inflation adjusted) growth of earnings and dividends is 2% a year over the next decade (note that the forecast is now over 10 years rather than the previous 7, for reasons I hope to explain at some point in the future), and that the FTSE 100 will have a "normal" valuation for CAPE of 16 at the end of that decade (16 is a reasonable assumption for CAPE in 10 years because it's a historically average figure). So if the market's CAPE is currently below 16 then the forecast returns will be higher as CAPE is expected to increase, and they'll be lower if CAPE is currently above 16, and the further we are from "normal", the stronger the head or tailwind will be.

Currently CAPE is 13.3 so despite the bull market from 2009 the FTSE 100 is still valued slightly below "normal".



FTSE 100 10 Year Real Annualised Return Heat Map

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Model portfolio review

Last month's sell decision

On the 3rd of April 450 Mears shares were sold at 526.3p each. The original investment was for £2,430; £206 was received in dividends (an 8.5% return) and the capital gain was £2,008 (an 82.7% return). Total return was 91.1% in just over 3 years, giving an annualised rate of return of 25.7%, which is well above the level I would normally expect (around 8% is normal, and 10% or so over the long-term is a realistic ballpark target).

Overall performance

Over the last year the portfolio has increased in value by 23% compared to 12.1% for the FTSE All-Share benchmark, whilst annualised returns from inception are now 12.8% versus 9.0%. The model portfolio continues to be less risky than the wider market, with a 2-year Beta of 0.51, and a maximum drawdown of 1.6% compared to 5.1% for the All-Share.

AstraZeneca takeover offer from Pfizer

In the last week or so you may have heard that Pfizer, the US pharmaceuticals giant, has made another bid to buy AstraZeneca. The bid valued AstraZenca at around £63 billion, and the shares have rocket up in response from around £40 to £48, taking the market cap to just over the £60 billion level.

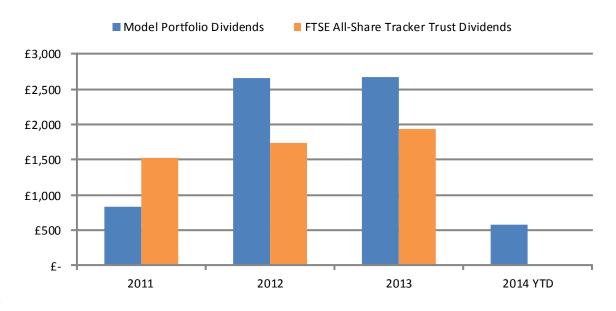
The UKVI strategy is resolutely focused on the long-term, so there is no specific response built into it deal with these sorts of events. In the real world that means I won't be selling AstraZeneca in knee-jerk fashion to lock in these admittedly impressive gains.

However, the higher valuation does make these shares less attractive. Investors should always be asking, *"Where else could I invest the cash if I were to sell?"*. At lower valuations AstraZeneca offered a decent yield with decent growth potential, but as the price rises the yield falls, and alternatives begin to look more interesting. This is reflected in the company's current rank on the stock screen, which has fallen to 84, making it the third least attractive holding by that measure.

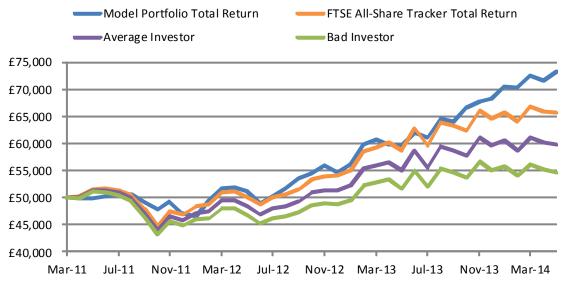
If the deal does go ahead then it will be a good result for this investment. If it does not then, just like with any other investment, the usual "slowly slowly catchee monkey" approach will be applied in spades (in other words, I expect to hold for as long as the valuation looks attractive).

Income from dividends

This month just £39 came in from Rio Tinto, taking the total dividend income this year to £579. Next month I expect the All-Share tracker trust to produce its first dividend of the year, which will give us a good indication of how dividends for the overall market have grown, as well as a target for the portfolio to beat.

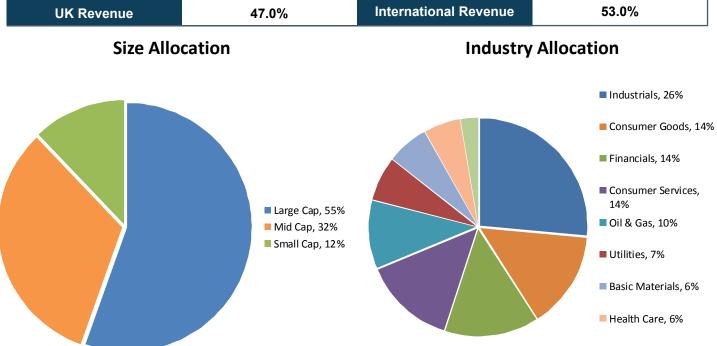


Model portfolio performance and statistics



Note that the "average investor" and "bad investor" underperform the market by 3% and 6% per year respectively due to overtrading, buying high and selling low. These figures are based on research cited by Barclays and the book, Monkey with a Pin.

Performance (%)	Model Portfolio (A)	FTSE All-Share Tracker Trust (B)	Difference (A) - (B)
1 Year	23	12.1	10.9
3 Year	47.3	27.4	19.9
Total return from inception (March 2011)	46.6	31.3	15.2
Annualised return from inception	12.8	9	3.8
Current cash value	£73,278	£65,673	£7,605
Historic dividend yield	3.8	2.9	0.8
Trailing 2 year beta (lower = less risk)	0.51	1	49% less volatile



Telecommunications, 3%

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Model Portfolio Current Holdings Value/growth factors: Green = better than FTSE100, Light Red = worse than FTSE100 Rank: Green = high, Amber = medium, Light Red = low - may be sold soon

	Value/growth factors: Green = better than FISE100, Light Red = Worse than FISE100 Rank: Green = high, Amber = medium, Light Red = low - may be sold soon													
Rank	Weight	Name	EPIC	Index	Sector	Share Price	PE Ratio	(Value) Div.Yield	(Value) PE10	(Growth) Rate	(Growth) Quality	Debt Ratio	UK Focus	Purchase Date
1	1.9%	Morrison (Wm) Supermarkets PLC	MRW	FTSE 100	Food & Drug Retailers	£2.01	8.0	6.5%	11.1	14.0%	92%	3.9	100%	07/05/2013
2	1.1%	Chemring Group PLC	CHG	Small Cap	Aerospace & Defense	£2.24	9.6	3.2%	8.1	18.6%	79%	3.4	15%	18/04/2011
3	2.9%	Admiral Group PLC	ADM	FTSE 100	Nonlife Insurance	£13.98	13.4	7.1%	21.4	15.1%	100%	0.0	84%	07/11/2013
8	3.4%	BHP Billiton PLC	BLT	FTSE 100	Mining	£19.19	13.0	4.0%	13.3	18.3%	83%	1.7	1%	12/09/2011
9	2.5%	Centrica PLC	CNA	FTSE 100	Gas, Water & Multiutilities	£3.30	8.6	5.2%	13.2	7.9%	88%	2.7	71%	10/08/2012
11	2.5%	Vodafone Group PLC	VOD	FTSE 100	Mobile Telecommunications	£2.24	13.1	4.7%	14.5	8.6%	92%	2.8	12%	02/06/2011
13	4.4%	BAE Systems PLC	BA.	FTSE 100	Aerospace & Defense	£4.00	12.3	5.0%	12.5	8.0%	83%	1.6	21%	21/06/2011
14	2.1%	Tesco PLC	тѕсо	FTSE 100	Food & Drug Retailers	£2.93	8.7	5.0%	10.5	7.5%	79%	3.1	68%	11/06/2012
15	3.8%	SSE PLC	SSE	FTSE 100	Electricity	£15.25	19.0	5.5%	16.8	12.8%	79%	4.6	98%	01/11/2011
17	4.4%	MITIE Group PLC	мто	FTSE 250	Support Services	£3.18	14.5	3.2%	20.0	13.2%	96%	2.8	100%	16/09/2011
18	3.6%	Braemar Shipping Services PLC	BMS	Small Cap	Industrial Transportation	£5.23	15.7	5.0%	12.8	7.2%	79%	0.0	68%	13/05/2011
19	3.3%	British American Tobacco PLC	BATS	FTSE 100	Tobacco	£34.17	15.7	4.2%	22.2	12.0%	96%	2.0	11%	09/09/2013
21	4.2%	Homeserve PLC	HSV	FTSE 250	Support Services	£3.38	16.6	3.3%	19.3	12.7%	88%	1.3	55%	05/08/2013
22	3.7%	Balfour Beatty PLC	BBY	FTSE 250	Construction & Materials	£2.80	14.0	5.0%	10.5	6.9%	75%	4.8	50%	09/08/2011
24	2.6%	ICAP PLC	IAP	FTSE 250	Financial Services	£4.14	15.1	5.3%	15.3	10.4%	75%	2.2	30%	10/04/2012
26	3.1%	Imperial Tobacco Group PLC	ІМТ	FTSE 100	Tobacco	£25.57	13.3	4.6%	18.5	12.5%	79%	5.4	18%	08/03/2013
28	3.0%	Amlin PLC	AML	FTSE 250	Nonlife Insurance	£4.48	7.7	5.8%	10.1	3.4%	75%	0.0	23%	08/02/2013
30	3.3%	Reckitt Benckiser Group PLC	RB.	FTSE 100	Household Goods & Home Construction	£47.75	20.6	2.9%	26.6	15.3%	96%	1.1	7%	07/02/2014
32	2.9%	Tullett Prebon PLC	TLPR	FTSE 250	Financial Services	£3.18	8.2	5.3%	7.9	7.5%	63%	2.0	50%	05/09/2011
34	3.6%	Petrofac Ltd	PFC	FTSE 100	Oil Equipment, Services & Distribution	£14.53	13.0	2.8%	23.2	35.0%	88%	2.1	19%	07/03/2014
37	3.8%	Hill & Smith Holdings PLC	HILS	Small Cap	Industrial Engineering	£5.59	14.6	2.9%	18.1	8.8%	88%	2.4	45%	07/06/2013
39	4.0%	Cranswick PLC	сwк	FTSE 250	Food Producers	£11.97	15.4	2.5%	20.4	9.9%	92%	0.6	97%	06/11/2012
50	2.6%	Rio Tinto PLC	RIO	FTSE 100	Mining	£32.24	9.3	3.7%	9.6	13.6%	63%	2.3	1%	07/09/2012
54	3.0%	Greggs PLC	GRG	Small Cap	Food & Drug Retailers	£5.35	15.8	3.6%	16.2	5.5%	79%	0.0	100%	07/12/2012
57	2.7%	Royal Dutch Shell PLC	RDSB	FTSE 100	Oil & Gas Producers	£25.20	12.3	4.4%	11.4	6.9%	63%	1.6	10%	09/12/2013
62	6.0%	JD Sports Fashion PLC	JD.	FTSE 250	General Retailers	£17.54	21.3	1.5%	21.9	17.5%	88%	0.1	82%	16/03/2011
84	5.3%	AstraZeneca PLC	AZN	FTSE 100	Pharmaceuticals & Biotechnology	£46.64	40.7	3.8%	16.7	7.2%	71%	1.1	21%	13/06/2011
91	3.4%	BP PLC	BP.	FTSE 100	Oil & Gas Producers	£4.99	62.5	4.6%	11.3	1.8%	54%	3.1	20%	04/03/2011
92	1.9%	RSA Insurance Group PLC	RSA	FTSE 100	Nonlife Insurance	£0.98	11.7	2.1%	7.7	-1.8%	46%	0.0	36%	09/01/2012
	5.4%	Cash												

Recent Annual Results

15th April 2014 - JD Sport Fashion Plc (purchased 16th March 2011)

"JD Sports Fashion Plc is a leading retailer and distributor of sport and athletic inspired fashion apparel, footwear and fashion and outdoor clothing and equipment in the UK and Europe" (<u>www.jdplc.com</u>)

Revenue	10 Year average earnings	Dividend per share
Up 5.7%	Up 29%	Up 3.0%
Debt ratio (max 5)	Pension liability ratio (max 10)	Does it still pass the buy tests?
0.4	0.0	Yes

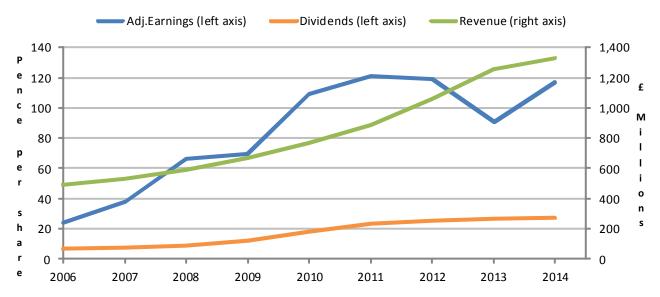
Quotes from the annual results

I am delighted to report that our core Sports fascias (JD and Size?) delivered another year of substantial progress. It is particularly pleasing that they have produced a record result in our core markets in the UK and Ireland. These businesses continue to provide the foundation for profit and expansion in the Group. We have also seen very positive developments for our Sport fascias in Europe, with an improved result in both France and Spain (where Sprinter has again performed very robustly), and the opening of stores in the Netherlands and Germany which are new territories for the Group. The JD fascia is continuing to develop into a world class retail fascia with sports fashion market-leading standards in product merchandising and retail theatre. We are increasingly confident about its international potential and we believe our key strategic suppliers recognise this too.

We made substantial operational changes during the year in our Blacks and Millets Outdoor business with the staged closure of the legacy offices and warehouse in Northampton and the relocation to the Group's main facilities. Whilst there was inevitably disruption from this process, the resulting integration into Group functions, easier access to senior management and the removal of the unsustainable property costs connected with the Northampton site have given the Blacks and Millets business a significantly better platform on which to develop.

Our Fashion businesses, and notably Bank, have had a more difficult year. The wider Youth Fashion sector continues to undergo significant structural change with a significant market shift in favour of own brand and online Fast Fashion retailers who have tapped into a price competitive environment and a disposable fashion culture. However, Bank still had over 30 million visitors to its stores and over 11 million unique visitors to its website in the year and we strongly believe that, with the right proposition, Bank is capable of once again generating positive returns.

The total dividends payable for the year have [...] increased by a further 3% with a cumulative growth since 2009 in excess of 125%. Future dividend growth will be limited with cash retained as we look to drive the continuing overseas growth of the Sports fascias.



Recent Annual Results

16th April 2014 - Tesco PLC (purchased 11th June 2012)

"As one of the world's largest retailers with over 530,000 colleagues, we serve millions of customers a week in our stores and online." (<u>www.tescoplc.com</u>)

Revenue	10 Year average earnings	Dividend per share
Unchanged	Up 6%	Unchanged
Debt ratio (max 5)	Pension liability ratio (max 10)	Does it still pass the buy tests?
3.0	2.6	Yes

Quotes from the annual results

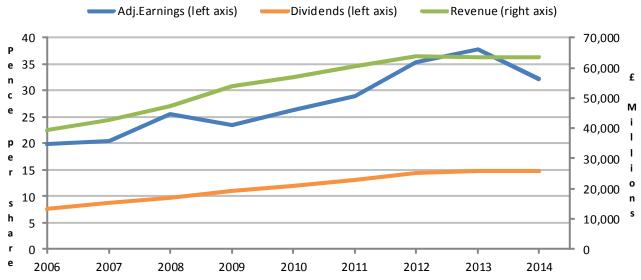
We are transforming Tesco through a relentless focus on providing the most compelling offer for our customers. Our results today reflect the challenges we face in a trading environment which is changing more rapidly than ever before. We are determined to lead the industry in this period of change.

Having strengthened the foundations of our business in the UK, we are now accelerating our growth in new channels and investing in sharper prices, improved quality, stronger ranges and better service. Since setting out these plans just seven weeks ago, we have already made a substantial investment in price, launched Clubcard Fuel Save and re-launched our general merchandise ranges across the business. We are going faster with our work to transform our Extra stores to create more compelling destinations and will complete more than 50 in the first half alone.

A critical part of delivering the most compelling offer for customers is establishing multichannel leadership. The pace of change in customer behaviour means that this has never been more relevant and our determination has never been greater. In the year we launched grocery home shopping in five countries, opened 579 convenience stores across our markets and sold more than 500,000 Hudls, our first tablet. The completion of Tesco Bank's product range with the launch of current accounts in the first half will be a key development for our customers.

During the year, we have maintained our focus on cash and capital discipline. We have significantly reduced our new investment in Europe, focusing the majority of our overseas capital on targeted, high-returning investments in Korea, Malaysia and Thailand. We have completed our exit from the U.S. and established partnerships with CRE in China and Tata in India which provide continued access to two of the world's most exciting markets, consistent with a sustainable level of future investment.

We expect the challenging consumer environment, competitive intensity, and the rapid pace of change in retailing to continue in 2014/15. We are committed to delivering the most compelling offer for customers across all of our channels. In doing this we are focusing on increasing loyalty and improving sales which will lead to sustainable profits and returns over the medium term, consistent with our financial guiderails.



Buying: Serco Group PLC (SRP)

Price on 1st Mar 2014	Index	Sector
340p	FTSE 250	Support Services
Market Cap	Revenue	Adjusted Pre-tax Profit
£1.7 billion	£4.3 billion	£254 million

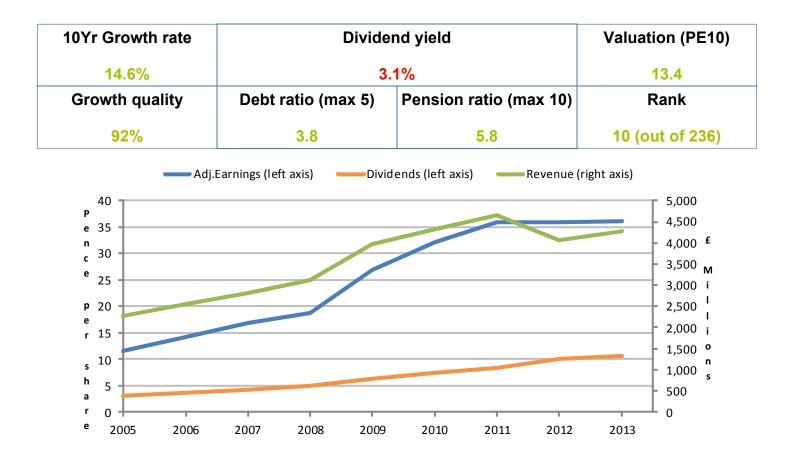
"Serco is a service and outsourcing company and has been delivering essential public services for more than 40 years. More than 100,000 employees deliver mission-critical services to government and private clients in over 30 countries." (www.serco.com)

Overview

Serco is an outsourcing company. This means that they provide services for other organisations (mostly governments) more efficiently and effectively than those other organisations could do themselves. These are typically non-core services which the other organisations are not expert at, and which tend to require a similar set of skills such as designing processes, hiring people, managing people, providing related human resources (HR) infrastructure, facilities management and the setting and achieving of various targets.

The company was set up in 1929 as RCA Services Limited by Radio Corporation of America, to support the UK's growing cinema industry. Their expertise led them, in the early 1960s, into a maintenance contract for the UK Ballistic Missile Early Warning System. This led to further work for the Ministry of Defence and provided an early gateway into government outsourcing work. The rest, as they say, is history.

Today Serco provides a dizzying array of services across the globe, from operating the Docklands Light Railway and training RAF pilots, to building prisons in Australia and helping air traffic control in Iraq.



Investment analysis

Successful investing requires the methodical application of a systematic approach in order to achieve specific objectives, and a checklist is a great aid towards that end. This checklist helps to ensure that the company under investigation is high quality, and that its shares are likely to improve the portfolio in the long-run.

Industrial diversity: Are there less than three companies from this FTSE sector already in the portfolio?

YES Serco will be the third company from the Support Services sector, joining MITIE and HomeServe. As this is the third company I won't be adding any more Support Services companies until one of these is sold.

Geographic diversity: Will this company increase the geographic diversity of the portfolio?

YES Serco generates less than half (48%) of its revenues from the UK and operates in more than 30 countries, so it does help to keep up the portfolio's international focus.

<u>Operational diversity</u>: Does the company have low dependency risk by not relying on a small number of key customers, suppliers or employees?

YES Diversity is a key part of Serco's strategy. The 2013 annual report states that "Our strategy aims to build a balanced portfolio across developed and emerging markets, frontline and BPO services, and public and private sectors.". It provides many different services to many different clients across the world. For example, some recent contract bids and wins included:

Shop Direct business process outsourcing (BPO); NHS Suffolk community health; Wiri Prison 25-yr contract in New Zealand; Bus operations in city of Indore, India; San Francisco parking; Canterbury City waste and recycling services.

So as you can see, it's a varied mix. Having said that, it does rely quite heavily on the UK, US and Australian governments. In my opinion, any major reduction in outsourcing from one of these governments, in general or to Serco in particular, would be a significant hurdle to overcome.

Market strength: Is the company in the leading group within its markets?

NO Serco is definitely a major player in support services, having previously been a member of the FTSE 100, but it doesn't hold any significant leadership position as far as I can see, and is one of many large, successful support services companies.

Consistent strength: Does the company have a consistent and successful history within the same industry?

YES Over the last decade Serco has expanded its range of services enormously, as well as its footprint, and has changed from an almost exclusively UK focused company to one that is evenly split between the UK and the rest of the world. Revenues have gone from £2 billion to £4 billion, earnings per share from 11 to 36p and dividends from less than 4p to more than 10p during that time.

Competitive strength: Does the company have any low cost and durable competitive advantages?

NO What has driven Serco's success? To some extent I think its early start in the outsourcing industry helped. This allowed the company to build contacts, experience and a good name (all intangible assets) when the industry was far less competitive. Its decision to go international has also helped, as the market is of course much larger than the UK's, and it can now leverage experience (another intangible asset) it has in one part of the world to help it get contracts in another.

However, there are other factors which are more to do with the industry itself. Outsourcing contracts are often complex, and involve a degree of intertwining between the service provider and their client, which makes it more difficult and expensive for the client to switch to another provider (known as a switching cost). Or contracts are long-term (sometimes more than a decade) with explicit switching costs to the client as long as the provider has met agreed service levels.

But perhaps the biggest reason for Serco's growth has been the growth of the industry itself.

There are essentially four ways to grow revenue: increasing market share, increasing prices, market growth and acquisitions. Market growth is the easiest to sustain because all (or at least most) of the competition are also growing, and so they are typically more focused on keeping up with the growing demand (in this case growing demand for the private supply of public services) than they are on stealing market share from each other. As long as the market is growing then everybody can grow, and so everybody is happy.

A company does not require an enduring competitive advantage to grow when the industry is growing, and I think industry growth is probably the major factor in Serco's recent growth, along with their decision to go international.

<u>Past problems</u>: Has the company been free of major crises during the last decade? If there were any, were they resolved successfully?

YES Serco has run into some trouble recently, which I'll cover in the next question. Other than its recent issues the previous decade was free of anything that could be described as a crisis.

<u>Current problems</u>: Is the company free of current problems or risks (including excessive debt) which could materially impact its future prosperity?

NO Serco's problems began, on the face of it, in July 2013 when the UK Ministry of Justice announced the findings of an independent audit into one of its contracts with Serco. The contract in question covered electronic tagging of offenders, and some irregularities had been found from which Serco may have financially benefited, perhaps to the tune of several tens of millions of pounds.

This investigation expanded to other contracts between the UK Government and Serco, and an agreement that Serco would earn no further profits on the tagging contract. A program of corporate review, change and renewal was started in order to strengthen systems and processes, as well as to build confidence in Serco from the UK Government and other existing and potential clients.

By October 2013 the renewal program had produced a wide ranging series of steps to improve Serco's processes and boost the confidence of its clients, and part of that package included the exit of CEO Chris Hyman. Then things went from bad to worse in early November when the Serious Fraud Office began an investigation.

The November 2013 interim management statement explained how the UK Government had been more reluctant to pass business to Serco (no surprise there I think), and that the US Government shut-down and sequestration had also hurt revenues, as had increased market development spend from the Global Services (BPO) division. Instead of the excellent growth of the previous decade, results were now expected to decline in both 2013 and 2014.

The 2013 results published in March were not good; operating profit, profit before tax and reported earnings per share were all down by around 50%. 2014 was not expected to be much better. However, the general tone was one of hunkering down for 2013 and 2014, and then perhaps looking to grow again after that.

And finally, as if things couldn't get any worse for Serco's beleaguered shareholders (who have seen the value of their shares fall by almost 50% since these problems began), the latest interim management statement "materially reduced" expectations for 2014, and announced a 9.99% equity placing to pay down some of the company's debts.

In response to these further problems, and coinciding with the arrival of new CEO Rupert Soames from Aggreko Plc, a thorough strategy review was launched, which is expected to last around 9 months.

So, unlike Admiral or Reckitt Benckiser, both of which were added to the model portfolio recently and seemed to have no meaningful problems whatsoever, Serco is surrounded by bad news.

The question as always is: Do these current problems mean a significant and permanent loss of earnings power (and dividend payments) for Serco, or are they just part of the natural trials and tribulations that all companies inevitably go through?

Unfortunately I do not have a crystal ball, and my position here will be the same as it usually is. Serco is a large and successful company in its niche of providing outsourced services. It has dozens of contracts with governments and corporations around the world, and it has had relationships with many of these clients for decades. The problems in the UK and the company's response to them are not small. But, I do not expect that they are enough to kill the company or its reputation. In fact, there is a chance that the strategic review will improve the company and make it stronger.

The situation is not unlike the one at HomeServe, which is also part of the model portfolio. That company also has a UK core surrounded by international operations, and in much the same way had a UK-based selling scandal. UK sales operations were halted, and fines were paid and customers reimbursed. A strategy review followed, the company didn't go bust (so far), and the shares have gained around 25% since they were bought in August 2013 (although of course that doesn't mean they can't go back down again).

The point is that unpleasant things sometimes happen, and you have to make a judgement call, in the face of uncertainty, about whether or not you think the company can turn things around, and whether you have the stomach to invest into somewhat unpleasant situations in the pursuit of potentially higher returns.

I would answer yes to both of those points, and so I intend to add Serco to the model portfolio, much as I did with HomeServe.

<u>Future problems</u>: Is it likely that the company's economic engine can continue to grow and avoid becoming obsolete in the next decade?

YES Since I think the root of Sergo's past growth has been the growth of the outsourcing industry overall, I also think the growth of that industry will be key to Serco's future success. From my analysis, outsourcing is still very much a growth industry. Governments across the world have so far outsourced perhaps 10-20% of their services, and fiscal pressures are expected to remain high for the foreseeable future. Business Process Outsourcing is also a potential high growth market, although a relatively new focus for Serco.

So, if Serco can successfully overcome the issues that it will face in the next year or two around its standards and processes review, as well as the end of several significant contracts in 2014, my assumption is that it can return to relatively high levels of growth, although perhaps not quite as high as it has managed over the previous decade. On that basis, and at its current low valuation relative to its previous highs, I'm happy to add Serco to the model portfolio as well as my own personal pension fund.

Making the trade

I will be adding Serco to the model portfolio a few days after this issue is published, with the usual position size of approximately 1/30th of the portfolio's total value.

"As companies constantly evolve and change in response to industry or company specific challenges and opportunities, the lack of clarity around those changes - and the risks inherent in the potential outcomes can cause share prices to diverge widely from underlying business values" - The Art of Value Investing, by John Heins and Whitney Tilson

IMPORTANT NOTICE: This investment analysis is for information only. It should not be construed as advice and should not be relied upon before investing. You should perform your own investment analysis and factual verification before making investment decisions. If you need advice you should seek a financial advisor. See the important notes on the last page.

A quick guide to the model portfolio and stock screen

Portfolio management policies and procedures

Deliberate Diversification - To reduce the risks that come with each individual company and its shares, it is generally considered a good idea to hold a widely diversified portfolio.

The model portfolio is diversified in terms of the number of companies (with a target of 30 equally weighted holdings), the industrial spread of those companies (no more than 2 or 3 from the same Sector) and their geographic spread (no more than 50% of portfolio revenue to be generated in the UK).

Continuous Portfolio Improvement - A portfolio of stocks is a dynamic entity much like a garden. If it is left unmanaged (as with a pure buy-and-hold portfolio) there is a risk that over time the portfolio will drift away from its original goal. For example a high yield portfolio may become an average yield portfolio if the share prices of all the holdings increase faster than the dividends.

To avoid this, the portfolio is actively managed to make sure that it only contains high quality companies with attractively valued shares. Each month a company is either added to or removed from the portfolio based on its Stock Screen rank and various other factors.

Buy and sell procedures

Buy Decisions - Each buy decision starts by looking through the Stock Screen for the highest ranked stock which is not already in the portfolio and which has a debt ratio of less than five (a debt ratio of more than five is highlighted in red).

The second step is to enter the companies results from the past decade into the investment analysis worksheet or spreadsheet which are available on the website. This makes it easier to see if the past results do actually match what the stock screen suggests, in terms of profitability, growth and consistency.

If all of that looks okay then the next step is to check the total defined pension benefit liabilities to see if they are excessive relative to the company's earnings power.

Another step is to review the qualitative history of the company over the past decade, i.e. to read its annual reports in order to get a picture of what it has been doing and what problems it has faced in recent years.

Finally, all these strands are pulled together to try to answer the questions in the investment analysis checklist about the company's past, its present and its potential future.

Sell Decisions - Sell decisions are made primarily on an existing holdings rank, with the lowest ranked shares most likely to be sold. However, there is a degree of subjectivity involved and it isn't a purely mechanical process. For example, companies which are surrounded by a reasonable amount of good news are more likely to be sold than those which are still unloved, or which are still in the middle of a turnaround strategy.

The Stock Screen

The stock screen ranks stocks based on a combination of their cyclically adjusted earnings and dividend yields, as well as the long-term growth rate and quality of that growth.

Each of these factors is based on academic research and together create a unique screen which focuses high yield shares from companies which have produced high quality results in the past.

Stock Screen - Sorted by Rank Colour key: Green = better than FTSE 100, Light Red = worse than FTSE 100, Dark Red = Debt ratio over 5

Rank	Name	EPIC	Index	sector	Share	PE Ratio	(Value)	(Value)	(Growth)		Debt	Earnings
1	Morrison (Wm) Supermarkets PLC	MRW	FTSE 100	Food & Drug Retailers	Price £2.01	8.0	Div.Yield 6.5%	PE10 11.1	Rate 14.0%	Quality 92%	Ratio 3.9	Power (m) £787
2	Chemring Group PLC	CHG	Small Cap		£2.24	9.6	3.2%	8.1	18.6%	79%	3.4	£78
3	Admiral Group PLC	ADM	FTSE 100	Nonlife Insurance	£13.98	13.4	7.1%	21.4	15.1%	100%	0.0	£351
4	Phoenix IT Group PLC	PNX	Small Cap	•	£1.10	7.5	7.0%	4.8	11.3%	75%	3.6	£24
5	FirstGroup PLC	FGP	FTSE 250	Travel & Leisure	£1.29	6.0	4.8%	4.4	6.3%	83%	10.1	£274
6	Vedanta Resources PLC	VED	FTSE 250	Mining	£9.46	29.2	3.9%	9.5	15.6%	83%	22.4	£488
7	Sainsbury (J) PLC BHP Billiton PLC	SBRY BLT	FTSE 100 FTSE 100	Food & Drug Retailers Mining	£3.36 £19.19	12.2 13.0	5.0% 4.0%	20.0 13.3	23.4% 18.3%	83% 83%	5.4 1.7	£517 £13,485
9	Centrica PLC	CNA	FTSE 100	Gas, Water & Multiutilities	£3.30	8.6	5.2%	13.2	7.9%	88%	2.7	£13,405 £2,167
10	Serco Group PLC	SRP	FTSE 250	Support Services	£3.40	9.4	3.1%	13.4	14.6%	92%	3.8	£230
11	Vodafone Group PLC	VOD	FTSE 100	Mobile Telecommunications	£2.24	13.1	4.7%	14.5	8.6%	92%	2.8	£14,667
12	Chesnara PLC	CSN	Small Cap		£3.30	8.1	5.4%	14.3	6.9%	88%	0.0	£43
13	BAE Systems PLC	BA.	FTSE 100	Aerospace & Defense	£4.00	12.3	5.0%	12.5	8.0%	83%	1.6	£1,807
14	Tesco PLC	TSCO	FTSE 100	Food & Drug Retailers	£2.93	8.7	5.0%	10.5	7.5%	79%	3.1	£3,450
15 16	SSE PLC Standard Chartered PLC	SSE STAN	FTSE 100 FTSE 100	Electricity Banks	£15.25 £12.81	19.0 10.6	5.5% 4.1%	16.8 12.4	12.8% 10.4%	79% 79%	4.6 0.0	£1,329 £3,451
10	MITIE Group PLC	MTO	FTSE 250	Support Services	£3.18	10.0	3.2%	20.0	13.2%	96%	2.8	£103
18	Braemar Shipping Services PLC	BMS	Small Cap	••	£5.23	15.7	5.0%	12.8	7.2%	79%	0.0	£13
19	British American Tobacco PLC	BATS	FTSE 100	Tobacco	£34.17	15.7	4.2%	22.2	12.0%	96%	2.0	£5,874
20	Connect Group PLC	CNCT	Small Cap	••	£1.80	8.9	5.2%	12.1	6.7%	79%	2.1	£52
21	Homeserve PLC	HSV	FTSE 250	Support Services	£3.38	16.6	3.3%	19.3	12.7%	88%	1.3	£100
22	Balfour Beatty PLC	BBY	FTSE 250	Construction & Materials	£2.80	14.0	5.0%	10.5	6.9%	75%	4.8	£211
23 24	Carillion PLC ICAP PLC	CLLN IAP	FTSE 250 FTSE 250	Support Services Financial Services	£3.70 £4.14	9.8 15.1	4.7% 5.3%	12.9 15.3	9.2% 10.4%	75% 75%	3.8 2.2	£164 £263
24	Pennon Group PLC	PNN	FTSE 250	Gas, Water & Multiutilities	£7.57	13.7	3.8%	22.3	10.4%	92%	11.8	£223
26	Imperial Tobacco Group PLC	IMT	FTSE 100	Tobacco	£25.57	13.3	4.6%	18.5	12.5%	79%	5.4	£2,049
27	Halfords Group PLC	HFD	FTSE 250	General Retailers	£4.43	15.7	3.9%	14.1	6.1%	79%	1.1	£105
28	Amlin PLC	AML	FTSE 250	Nonlife Insurance	£4.48	7.7	5.8%	10.1	3.4%	75%	0.0	£328
29	Beazley PLC	BEZ	FTSE 250	Nonlife Insurance	£2.45	7.5	3.6%	12.6	7.9%	79%	0.0	£143
30	Reckitt Benckiser Group PLC	RB.	FTSE 100	Household Goods & Home Construction		20.6	2.9%	26.6	15.3%	96%	1.1	£2,522
31 32	Devro PLC Tullett Prebon PLC	DVO TLPR	Small Cap FTSE 250	Food Producers Financial Services	£2.12 £3.18	10.2 8.2	4.2% 5.3%	15.8 7.9	12.0% 7.5%	75% 63%	1.2 2.0	£33 £116
32	Catlin Group Ltd	CGL	FTSE 250	Nonlife Insurance	£5.28	8.2	5.3%	12.0	2.9%	75%	0.0	£116 £214
34	Petrofac Ltd	PFC	FTSE 100	Oil Equipment, Services & Distribution	£14.53	13.0	2.8%	23.2	35.0%	88%	2.1	£386
35	ITE Group PLC	ITE	FTSE 250	Media	£2.30	16.5	3.0%	22.0	11.0%	88%	0.5	£46
36	British Sky Broadcasting Group PLC	BSY	FTSE 100	Media	£8.80	14.7	3.4%	24.8	10.8%	96%	1.9	£1,542
37	Hill & Smith Holdings PLC	HILS	Small Cap	Industrial Engineering	£5.59	14.6	2.9%	18.1	8.8%	88%	2.4	£41
38	Intermediate Capital Group PLC	ICP	FTSE 250	Financial Services	£4.44	13.6	4.5%	10.1	-0.8%	75%	6.8	£171
39	Cranswick PLC	CWK	FTSE 250	Food Producers	£11.97	15.4	2.5%	20.4	9.9%	92%	0.6	£50
40 41	Hyder Consulting PLC	HYC HNT	Small Cap Small Cap	••	£4.70 £0.60	10.0 9.1	2.6% 5.8%	14.8 9.0	22.7% 4.5%	79% 63%	0.4 4.0	£19 £18
41	Huntsworth PLC National Grid PLC	NG.	FTSE 100	Gas, Water & Multiutilities	£0.80 £8.40	13.7	5.8% 4.9%	16.0	4.5% 7.5%	75%	4.0	£18 £2,559
43	Antofagasta PLC	ANTO	FTSE 100	Mining	£7.87	16.4	7.3%	12.6	19.6%	67%	1.0	£872
44	Cobham PLC	СОВ	FTSE 250	Aerospace & Defense	£3.09	14.1	3.1%	21.1	11.9%	83%	2.4	£274
45	Menzies (John) PLC	MNZS	Small Cap	Support Services	£6.44	12.5	4.1%	13.9	3.7%	79%	3.2	£44
46	Ashley (Laura) Holdings PLC	ALY	Small Cap		£0.26	12.1	7.7%	18.7	9.0%	67%	0.0	£14
47	Brown (N) Group PLC	BWNG	FTSE 250	General Retailers	£5.13	18.0	2.7%	24.9	11.9%	92%	2.4	£105
48	William Hill PLC	WMH	FTSE 100	Travel & Leisure Travel & Leisure	£3.55	14.2	3.3%	14.8	-0.5%	88%	3.2	£279
49 50	Stagecoach Group PLC Rio Tinto PLC	SGC RIO	FTSE 250 FTSE 100	Mining	£3.71 £32.24	12.9 9.3	2.3% 3.7%	20.7 9.6	14.3% 13.6%	83% 63%	3.7 2.3	£221 £7,444
51	Domino's Pizza UK & IRL PLC	DOM	FTSE 250	Travel & Leisure	£5.14	22.9	3.1%	37.1	22.6%	100%	1.1	£44
52	Computacenter PLC	CCC	FTSE 250	Software & Computer Services	£6.51	14.4	2.7%	21.4	11.4%	83%	0.3	£72
53	GlaxoSmithKline PLC	GSK	FTSE 100	Pharmaceuticals & Biotechnology	£16.32	15.9	4.8%	17.6	3.4%	79%	2.4	£7,727
54	Greggs PLC	GRG	Small Cap	Food & Drug Retailers	£5.35	15.8	3.6%	16.2	5.5%	79%	0.0	£55
55	Marston's PLC	MARS	FTSE 250	Travel & Leisure	£1.47	10.9	4.4%	9.8	-1.2%	67%	13.4	£96
56	AMEC PLC	AMEC	FTSE 250	Oil Equipment, Services & Distribution	£12.35	16.1	3.4%	26.5	16.9%	83%	0.5	£252
57	Royal Dutch Shell PLC HSBC Holdings PLC	RDSB	FTSE 100 FTSE 100	Oil & Gas Producers	£25.20 £6.04	12.3	4.4%	11.4	6.9%	63%	1.6	£17,364 £11,177
58 59	G4S PLC	HSBA GFS	FTSE 100	Banks Support Services	£6.04 £2.36	14.0 17.9	5.0% 3.8%	11.2 18.3	-0.6% 9.6%	67% 75%	0.0 8.5	£11,177 £265
60	Marks & Spencer Group PLC	MKS	FTSE 100	General Retailers	£4.41	17.9	3.9%	13.0	2.8%	71%	2.9	£794
61	Fenner PLC	FENR	FTSE 250	Industrial Engineering	£4.14	17.1	2.7%	23.2	12.6%	83%	4.1	£53
62	JD Sports Fashion PLC	JD.	FTSE 250	General Retailers	£17.54	21.3	1.5%	21.9	17.5%	88%	0.1	£68
63	Primary Health Properties PLC	PHP	Small Cap	Real Estate Investment Trusts	£3.58	16.2	5.4%	14.2	-0.4%	71%	37.8	£16
64	Aggreko PLC	AGK	FTSE 100	Support Services	£15.77	17.6	1.7%	26.4	23.1%	92%	1.4	£289
65	Compass Group PLC	CPG	FTSE 100	Travel & Leisure	£9.42	20.1	2.5%	34.2	14.7%	96%	2.2	£1,008
66	BG Group PLC	BG.	FTSE 100	Oil & Gas Producers	£11.98	10.1	1.5%	15.3	11.8% 9.2%	83%	2.4	£4,445
67 68	Atkins (W S) PLC Barclays PLC	ATK BARC	FTSE 250 FTSE 100	Support Services Banks	£12.83 £2.52	13.7 28.9	2.5% 2.6%	18.2 9.9	9.2%	79% 67%	1.0 0.0	£112 £3,267
69	Investec PLC	INVP	FTSE 100	Financial Services	£2.52 £5.22	15.3	3.4%	13.0	2.7%	71%	0.0	£3,267 £400
70	Mears Group PLC	MER	Small Cap		£5.03	21.0	1.7%	27.3	14.4%	96%	2.8	£29
71	Inmarsat PLC	ISAT	FTSE 250	Mobile Telecommunications	£7.28	20.8	4.0%	23.7	19.7%	67%	6.4	£187
72	Ladbrokes PLC	LAD	FTSE 250	Travel & Leisure	£1.53	12.5	5.8%	6.5	-3.1%	58%	1.7	£247
73	Vitec Group (The) PLC	VTC	Small Cap	Industrial Engineering	£6.18	12.1	3.7%	14.3	7.0%	67%	3.0	£25
74	WPP Group PLC	WPP	FTSE 100	Media	£12.74	18.3	2.7%	25.5	12.5%	88%	4.6	£1,043
75	BBA Aviation PLC	BBA	FTSE 250	Industrial Transportation	£3.10	2.8	3.0%	11.8	9.6%	54%	14.9 2 1	£86
76 77	Morgan Advanced Materials PLC Meggitt PLC	MGAM MGGT	FTSE 250 FTSE 100	Electronic & Electrical Equipment Aerospace & Defense	£3.35 £4.77	14.7 16.4	3.1% 2.7%	16.6 22.1	8.8% 11.1%	75% 79%	3.1 2.8	£86 £241
78	Capita Group (The) PLC	CPI	FTSE 100	Support Services	£10.85	26.0	2.7%	33.0	13.4%	96%	5.0	£398
79	Aberdeen Asset Management PLC	ADN	FTSE 100	Financial Services	£4.37	15.5	3.7%	36.5	19.7%	88%	0.4	£209
80	Senior PLC	SNR	FTSE 250	Aerospace & Defense	£2.86	14.1	1.8%	22.6	17.6%	83%	1.3	£86
81	Diageo PLC	DGE	FTSE 100	Beverages	£18.17	17.2	2.6%	27.4	8.1%	92%	3.2	£3,149
82	Spirax-Sarco Engineering PLC	SPX	FTSE 250	Industrial Engineering	£28.99	21.9	2.0%	30.7	11.7%	100%	0.7	£142
83	Speedy Hire PLC	SDY	Small Cap	••	£0.56	65.1	0.9%	7.7	-25.9%	67%	4.5	£16
84 85	AstraZeneca PLC DCC PLC	AZN DCC	FTSE 100 FTSE 250	Pharmaceuticals & Biotechnology Support Services	£46.64 £30.33	40.7 18.2	3.8% 2.2%	16.7 23.4	7.2% 13.8%	71% 79%	1.1 4.9	£5,678 £170
00		DLL	1 IJL 230	Support Services	130.33	10.2	2.2/0	20.4	13.0%	13/0	4.3	L1/U

Stock Screen - Sorted by Rank Colour key: Green = better than FTSE 100, Light Red = worse than FTSE 100, Dark Red = Debt ratio over 5

Date Units Units Units Partial Number of Partial <	Pank	Namo	EPIC	Index	Sector	Share	PE Ratio	(Value)	(Value)	(Growth)	(Growth)	Debt	Earnings
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19 Main Crough CC 100 17.2 5.68 4.1 4.168 645 1.16 645 1.16 645 1.16 645 1.16 645 1.16 645 1.16 645 1.16 645 1.16 645 1.16 645 1.16 645 1.16 645 1.16													
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94 Use PSI 200 Accessor Exclusion A Martini E44.54 Bits Bits Call Bits Call													
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100 PC Lossen RL PEX 250 Personal Goods E1.44 20.55 23.58 23.00 10.375 BBR 1.00 64.79 100 Durty FLC MATU Small Cap Real fact International Trusts E4.25 23.00 46.86 13.10 12.4 13.05 BBR 13.05 BBR 13.05 BBR 13.05 BBR 13.05 BBR 13.05	100	Informa PLC	INF	FTSE 250	Media	£4.82	16.2	3.9%	22.7	8.8%	75%	4.7	£175
190 Durty PLC DUTY Small Crp. General Retailers FL2 2.56 7.9 2.66 7.95 2.6 7.90 100 Androll of Lag Paulic Transportation Transit Lag Data Jobs 1.00 Jobs 1.00 Jobs 1.00 Jobs Jobs <t< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></t<>													
190 Monthow (A.A.) (Broog PC. MALLW Real Experiment Transf. 64.50 120. 4.6% 153. 6.6% 71%. 11. 6.74 100 Interfex Group PC. ITMI. FTMI. Support Services 6.20.60 22.41 1.6% 12.04 1.6.6% 12.04 1.6.6% 12.04 1.6.6% 12.04 1.6.6% 12.04 1.6.6% 12.04 1.6.6% 12.04 1.6.6% 12.04 1.6.6% 1.0.6% 1.6.6% 1.0.6% 1.6.6% 1.0.6%													
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106 Tittek & Group PLC TTRK TTRK 100 Support Services 62.30 2.2.4 1.8.4 10.1.5 10.5.7 <t< td=""><td></td><td>· · · · ·</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></t<>		· · · · ·											
107 Deplome PLC OPIM FTRS 200 Supports Nervices 65.59 21.5 24.84 88.1 10.14.05 9955 65.6 108 Syncery Medih PLC NRC Sincery Media Sincery Media 13.8 10.77 18.9 10.44 10.4 13.8 10.77 18.9 10.44 10.8 10.9 10.2 10.9 10.2 10.9 10.2 10.9 10.2 10.9 10.2 10.9 10.2 10.9 10.2 10.9 10.2		- ·		•									
190 NCC Small Cap Software & Computer Services 1.48 2.57 1.87 4.51 2.37 105 115 111 Margan Small PLC MADAS Construction & Materials CP38 1.43 4.34 1.34 4.34 3.44 3.45 3.45 3.45 9.55 4.31 1.43 111 Margan Small PLC MADAS Small Cap Small Cap 1.43 4.345 3.44 4.355 9.55 4.31 4.34 111 Marganemet Consulting Group PLC MAD Small Cap Signapper Sarvices 6.13 1.31 3.35 1.32 3.45 6.35		-											
110 Univer PLC ULVR PTSL 100 Ford Product* (24.4 21.2 3.46 10.8 20.0 7.0% 7.9% 1.8 65.2.46 111 Karpa PLC SRRD SRRD SRRD 1.36 8.46 1.36 8.46 1.36 8.46 1.36 8.46 1.36 8.46 1.36 8.46 1.36 8.46 1.36 8.46 1.36 8.46 1.36 8.46 1.36 8.46 1.36 8.46 1.36 8.46 1.36 8.46 1.36 8.46 1.36 8.36 1.36 2.46 8.56 1.26 4.26 1.36 8.56 1.26 4.36 1.36 4.37 1.36 8.57 1.28 8.87 6.36 3.11 1.36 4.36 1.36	108	Synergy Health PLC	SYR	FTSE 250	Health Care Equipment & Services	£12.40	22.4	1.7%	34.9	16.4%	96%	5.7	£36
111 Morgan Sindal PLC Morgan Sindal PLC Morgan Sindal PLC Seque YC Solar 2.42 6.53 1.145 6.66 4.125 6.53 1.145 6.66 1.145 6.66 1.145 6.66 1.145 6.66 1.145 6.66 1.145 6.66 1.145 6.66 1.146 6.66 1.146 6.66 1.146 6.66 1.146 6.66 1.146 6.66 1.146 6.66 1.146 6.76 1.146 6.76 1.146 6.76 1.146 6.76 1.156 6.37 6.35 1.66 6.16 1.14 4.77 1.57 6.57 6.56 6.16 1.146 1.77 1.57 6.57 6.56 6.13 1.146 1.157 <t< td=""><td>109</td><td>NCC Group PLC</td><td>NCC</td><td>Small Cap</td><td>Software & Computer Services</td><td>£1.89</td><td>26.7</td><td>1.6%</td><td>46.1</td><td>23.9%</td><td>100%</td><td>1.8</td><td>£17</td></t<>	109	NCC Group PLC	NCC	Small Cap	Software & Computer Services	£1.89	26.7	1.6%	46.1	23.9%	100%	1.8	£17
112 Sego PLC SGRO PTSC 200 Relative investment Trots 4.3.0 2.2.0 4.2.8 8.2.8 1.1.8.4 665 1.1.8.4 665 1.1.8.4 665 1.1.8.4 665 1.1.8.4 665 1.1.8.4 665 1.1.8 665 1.1.8 665 1.1.8 665 1.1.8 665 1.1.8 665 1.1.8 665 1.1.8 665 1.1.8 665 1.1.8 665 1.1.8 665 1.1.8 665 1.1.8 665 618 1.1.8 666 1.1.8 666 1.1.8 1.1.8 618 1.1.8 618 1.1.8 618 1.1.8 618 1.1.8 1.1.8 618 1.1.8													
111 Fiber (jame) & Som PLC FIST 200 Industrial Transportation (1.2.1 1.1 85.4 1.1.1.1.W 96.7 1.4 6.43 1.1 1.1.1.W 96.7 1.4 6.43 1.1.1.W 1.1.1.W 96.7 1.1.1.W 96.7 1.1.1.W 1.1.1.W </td <td></td>													
111 Munagement Consulting Group PLC MRC Small Cap Support Services 6.2.5 1.2.1 3.3.8 5.4 -1.0.6 5.4.6 1.5.6 3.8.6 6.5.8 4.2 6.0.6 118 CXCM Group PLC KCOM FPE 320 Freed line Telecommunications 6.0.4 1.1.4 4.7.4 1.5.6 8.3.6 6.5.8 2.9 6.6.6 118 Multip-Latern Pintations PLC PAV FPE 320 Freed line Telecommunications 6.0.4 1.1.4 4.7.4 1.0.8 1.0.8 6.0.6 6.1.8 119 Multip-Latern Pintations PLC PAV FPE 320 Freencies FL1.3 2.4.4 1.0.9 1.0.6 6.0 6.1.1 120 Hulting PLC HUMA FPE 320 Freencies 6.1.9 1.6.2 1.0.8 0.0 5.5.6 5.66 1.0.8 1.0.9 1.0.5 5.66 7.6 1.0.1 1.0.2 1.0.9 1.0.5 1.0.2 1.0.6 1.0.2 1.0.6 0.0.5 5.66 7.6 1.0.3 1.0.6 1.0.6 1.0.6 1.0.6 1.0.6 1.0.6 1.0.6		· ·											
115 Charles Taylor PLC CTR Small Cap Financial Services £.2.4 1.8.6 3.8.8 12.3 -2.6.8 55.8 6.2.4 6.1.6 117 PayPioln R.C PAY F18.2 20 Support Services 6.1.1.37 7.2.1 2.7.8 8.7.7 13.8 8.85 0.0 6.83 118 Angle Sater Phartston PL AP F1.01 0.0 0.65 10.8 13.8 10.8 0.0 6.83 13.8 10.8 0.0 6.83 13.8 10.8 7.8 0.0 6.83 13.2 12.4% 0.63 13.4 10.8 13.8 10.8 7.8 0.0 6.83 13.2 12.4% 6.83 13.4 10.8 13.8 10.8 7.8 0.0 15.8 5.85 5.55		• •			•								
116 RCOM Group PLC RCOM FTS 220 Freed line Telecommunications 60.24 11.4 44.79 16.5 8.38 63.8 0.0 638 117 PayDoint PLC RAP Small Cap Ford Producers €7.10 5.0 0.48 10.5 12.35 85.00 61.21 118 Angle-Statem Pinctations PLC RAP Small Cap Ford Producers €7.10 5.0 0.44 10.5 12.44 10.5 12.44 10.5 12.44 10.5 10.44 11.5 10.5 10.44 11.5 10.5 10.44 11.5 10.5 10.5 11.5 11.5 11.5 11.5 10.5 10.5 11.5 11.5 10.5 10.5 11.5 11.5 10.5 10.5 11.5 10.5 <td></td> <td></td> <td></td> <td></td> <td>••</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>					••								
117 Pay-Point PLC PAP First 230 Support Services €1.137 25.1 2.7.8 8.7.0 12.8.8 8.8.0 0.0 €83 119 Biomsbury Publishing PLC BMT Sinul Cap Media €1.6.1 1.4.8 3.8.4 1.8.8 1.8.4 0.8.4 1.8.3 1.8.4 0.8.4 0.6.1 61.1 120 Biomsbury Publishing PLC BMT Filts 230 Fitamacial Services 61.9.9 1.1.8 4.8.4 2.4.9 8.5.8 71.8 6.2.8 1.3.1 1.3.4 8.4.8 4.8.4 8.5.8 71.8 C.2.1 2.3.1 1.3.4 8.4.8 4.8.4 1.3.8 1.3.4 1.3.4 8.4.8 1.3.8 1.3.4		•											
113 Angle Sattern Plantations PLC APS Small Cap Prod Producers F7.30 5.0 0.4% 0.05 F124 0.7% 0.6 F121 119 BiomsWarth Publishing PLC BMT BiomsWarth Publishing PLC 1.4 1.4 1.4 6.5 1.4 1.4 6.5 1.4 1.4 6.5 1.4 6.5 1.4 6.5 1.4 6.5 1.4 6.5 1.4 6.5 1.4 6.5 1.4 6.5 1.4 6.5 1.4 6.5 1.5 8.6 1.0 1.4 6.5 1.4 8.5 1.5 1.5 8.6 1.0 1.5 1.5 8.6 1.0 1.5 1.5 1.6 1.5 1.6 1.5 1.6 1.5 1.6 1.5 1.6 1.5 1.6 1.5 1.6 1.5 1.6 1.5 1.6 1.5 1.6 1.5 1.6 1.5 1.6 1.5 1.6 1.5 1.6 1.5 1.6 1.5 1.6 1.5 1.6 1.5 1.6 1.6 1.6 1.6 1.													
119 Biomsbary Publishing PLC HMM Small Cap Media f.1.61 1.4.8 3.4% 1.3.8 1.0% 21% 0.0 f.1.12 120 Holma PLC HMM FTS 230 Financial Services f.1.9.47 1.7.8 4.3% 2.49 8.5% 71% 6.6 9.5% 71% 6.6 9.5% 71% 6.6 9.5% 71% 6.7 6.1 5.5% 6.6 9.5% 71% 6.7 6.1 5.5% 6.8% 71% 6.6 9.5% 6.7 6.1 6.8% 71% 6.6 9.5% 6.8% 7.5 6.83 1.05 1.6.8 3.3.2 2.5% 6.8% 7.5 6.83 1.05 1.6.8 3.3.2 2.5% 6.8% 7.5 6.83 1.05 3.3.2 2.5% 6.33 2.5% 6.33 1.5% 1.63 1.66 1.6.8 1.6.8 1.6.8 2.2% 7.5% 0.9 6.6 1.63 1.6.4 1.6.4 1.6.4 1.6.4 1.6.8 2.2% 1.5% 1.5% 2.2% 7.5% 0.9 7.5%		•			••								
121 Provident Financial PLC PFG FTS 250 Francial Services (£) 9.47 17.8 33% 6.2.9 21% 62.5% 53% 53% 63% 61.3 122 Mecky scortise PLC DLAR FTS 250 Support Services (£.8.9) 16.2 1.5% 55% 55% 55% 1.5 668 123 Interserve PLC INV FTS 250 Support Services (£.6.61 21.2 3.2% 1.23 1.24 2.0% 7.5% 0.2 6.25 124 Head Bin Group PLC III AL FTS 250 Construction & Materials (9.37 1.0 2.2% 7.5% 0.3 (£.2448) 123 Interserve PLC ILI FTS 250 Construction & Materials (9.37 1.0 2.2% 3.7% 1.3 (2.448) 1.2 2.6% 7.5% 0.3 (2.448) 123 Bardine Logit Thompson Group PLC J.1T FTS 250 Construction & Materials (2.40 2.2.5% 6.0% 2.3	119		BMY				14.8	3.4%	13.8	1.0%	71%	0.0	
122 Markey Securities PLC MCKS Small Cap Real Estate Investment Trusts E.2.1 39.% 8.00 -10.5% 59% P2.3 123 De La Me PLC URIR FTSE 205 Support Services 6.6.1 21.2 33.6 13.0 5.5% 59% 7.5 603 124 Weir Group PLC WEIR FTSE 205 Support Services 6.6.1 21.2 3.3% 17.2 2.9% 7.5% 0.9 7.56 0.9 7.56 0.9 7.56 0.9 7.56 0.9 7.56 0.9 7.56 0.9 7.56 0.9 7.56 0.9 7.56 0.9 7.56 0.9 7.56 0.9 7.56 0.9 7.56 0.9 7.56 0.9 7.56 0.6 7.75 0.9 7.56 0.6 7.75 0.9 7.56 0.6 7.75 0.9 7.56 0.9 7.75 0.9 7.57 0.9 7.57 0.9 7.57 0.9 7.57 0.	120	Halma PLC	HLMA	FTSE 250	Electronic & Electrical Equipment	£5.61	24.4	1.9%	36.6	9.8%	100%	1.4	£115
123 De la Rue PLC UAR FTS 200 Support Services 68.19 15.2 5.2% 15.0 5.5% 55% <td>121</td> <td>Provident Financial PLC</td> <td>PFG</td> <td>FTSE 250</td> <td>Financial Services</td> <td>£19.87</td> <td>17.8</td> <td>4.3%</td> <td>24.9</td> <td>8.5%</td> <td>71%</td> <td>7.7</td> <td>£167</td>	121	Provident Financial PLC	PFG	FTSE 250	Financial Services	£19.87	17.8	4.3%	24.9	8.5%	71%	7.7	£167
124 Weir Group PLC WEIR FTS 200 Industrial Engineering (22.5) 1.6% 33.2 21.3% 88% 2.7 (201) 125 Interserve PLC IRV FFS 200 Support Services (6.6) 12.1 3.3% 12.2 2.3% 75% 0.9 (5.6) 126 Headiam Group PLC KLB FFS 200 Support Services (1.6) 1.3.4 15.2 2.6% 75% 1.0.6 (2.448) 129 Juardine Lioyd Thompson Group PLC ITT FFS 200 Role Froodwaters (7.10) 1.3.3 1.59 2.2.4 (7.7%) 75% 3.5 1.2.8 130 Jardine Lioyd Thompson Group PLC ITT FFS 200 Role Froodwaters (7.10) 1.3.3 3.7% 1.59 2.2.4 6.7% 3.2 2.17 131 Tatek Liop PLC ITT FFS 200 Role Froodwaters (7.10) 1.3.3 3.7% 1.59 2.2.4 6.7% 3.2 (2.17) 1.30 Strue PLC IN				•									
125 Interserve PLC IFV PTS2 20 Support Services 66.61 21.2 3.3% 92.3 4.9% 79% 2.0 65.61 126 Headlam Group PLC IRR FTS1 200 Bewendbid Goods Materials 6.97 1.7 2.4% 15.2 2.6% 77% 3.0 66.5 127 Reller Group PLC IRR FTS1 200 Bewerages 61.2.1 2.29 2.7% 7.0 2.4% 13.0 13.0% 92.% 5.0 61.2.48 128 Bundi PLC BNZL FTS1 200 Beyond Services 61.6.81 1.40 1.9% 3.4.2 9.1% 10.0% 3.6 61.128 128 IMMIPIC IMT FTS1 200 Industrial Engineering 61.5.0 2.25 2.27% 4.00 2.03% 7.7% 3.2 61.01 1.33 Mercio Endustrial Engineering 61.5.0 2.25 2.24 2.7% 4.00 2.03% 7.8 3.0 0.0 65.5 1.35 5.10 61.01 7.1% 1.34 3.3% 1.12 1.0.6% 9.6% 1.8 </td <td></td> <td></td> <td></td> <td></td> <td>••</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>					••								
126 Headam Group PLC HEAD Small Cap Household Goods & Home Construction & Materials 6.438 202 3.2% 17.2 -2.9% 75% 0.0 655 128 SABMIller PLC SAB FTSE 200 Genopreservices 616.81 2.40 13.0% 92% 5.0 C2.48 129 Jurdine Lloyd Thompson Group PLC NTT FTSE 200 Poord Producers F7.01 12.3 3.7% 15.9 9.2% 67.6 612.83 131 Tate & Liyde PLC TATE FTSE 200 nonlife Insurance 610.64 2.2.6 2.4% 7.8% 3.0 61.6 12.8 131 Tate & Liyde PLC TATE FTSE 200 Industria Engineering 61.50 2.2.5 2.4% 8.0% 8.8% 1.0 630 7.11 1.3 8.0% 8.0% 8.0% 1.0 630 7.11 1.3 8.0% 8.0% 8.0% 1.0 630 7.11 7.11 7.11 7.11 7.11 7.11 7.11 7.11 7.11 7.11 7.11 7.11 7.11 7.11 <t< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></t<>													
127 Keller Group PLC KIR FTSE 100 Beverages 613.21 2.06 37.3 13.66 92.55 5.0 62.448 128 BARM IPC BRZ FTSE 100 Support Services 61.68.1 2.06 37.4 13.66 92.55 5.0 62.448 129 Bund IPC BRZ FTSE 100 Support Services 61.04.1 1.23 3.7% 13.6 67.5 3.2 62.73 131 Tatte & Lipe TLC ITT FTSE 200 FoodProducers 67.01 12.3 3.7% 15.9 2.2% 6.07 3.2 61011 133 Melrose Industrial Engineering 62.16 2.19 2.7% 40.0 2.73% 92.7% 5.0 655 13.5 51 lise Struct StV Small Cap Support Services 62.18 2.47 40.0 2.73% 92.7% 0.0 63.5 1.8 61.53 1.8 61.53 1.5 3.8% 1.0 6.55 1.8 1.12 1.0.6% 465 1.8 6.15 1.8 6.60 1.8 6.15 1.8 <t< td=""><td></td><td></td><td></td><td></td><td>••</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></t<>					••								
128 SABMILIE PLC SAB FTSE 100 Beverages £32.1 22.9 2.0% 37.1 13.6% 92% 5.0 £2.43 130 Jardine Lloyd Thompson Group PLC HTSE 100 Support Savices £1.6.81 24.0 1.9% 34.2 3.9% 1.50 2.3% 6.6 12.3 131 Tate & Liyd PLC TATT FTSE 200 Nonlife Insurance £1.0.1 12.3 3.7% 15.9 2.2% 6.7% 3.2 2.7% 6.00 2.3% 7.9% 3.6 £12.01 131 Tate & Mither PLC TATT FTSE 100 Industrial Engineering £2.86 2.42 2.7% 40.0 2.3% 7.9% 3.6 £10.7 133 Melrose Industries PLC STV Small Cap Stopport Services £2.18 2.47 1.2.8 45.0 2.0.1.8% 4.0. £3.5 135 Iverse PLC FTSE 200 Sopport Services £2.24 22.0 1.7% 8.38 1.0. £3.6 £3.7 1.0.8% 6.0. £3.5 1.7% 5.85 7.4 2.8		•											
129 Bund PLC BMZL FTSE 100 Support Services £1.68.1 24.00 1.9% 34.2 9.1% 100% 2.9 £233 130 Jardine Logd Thompson Opt ICL TTSE 250 FoodProducers £7.01 12.3 3.7% 15.5 2.2% 6.7% 3.2 £271 131 Melrose Industrise PLC IMI FTSE 100 Industrial Engineering £2.8 2.4% 2.87 6.0% 6.3% 7.2 £107 134 Meelose Industrial Engineering £2.86 2.4% 2.4% 2.7% 40.0 2.0.3% 79% 3.2 £107 134 Avece Group PLC MRO FTSE 250 Sonbware & Computer Services £1.98 2.4% 3.3% 1.2 40.0% 4.6% K2 1.5% 3.3% 1.2 40.0% 4.6% K2 1.4% 3.3% 1.2 4.0% K2.8 5.5% 2.0 1.4% 3.3% 4.6% K2 1.5% 3.3% 4.6% K2 1.6% 3.3% 4.6% K2 1.6% 1.8% 1.8% 1.8% 1.6%													
130 Jardine Llogd Thompson Group PLC I/T FTFS 250 Nomitle Insurance £10.4 18.4 2.6% 28.2 9.7% 79% 3.6 £128 131 Tate & KlyP PLC IMT FTFS 250 Food Producers £17.01 11.3 3.7% 15.9 2.2% 6.7% 8.2% 6.7% 3.2 2.17% 79% 3.2 £101 133 Melroc Industrial Engineering £1.26 2.4% 4.50 2.71% 9.00 20.3% 79% 3.2 £101 134 Merea Group PLC AVV FTSE 120 Software & Computer Services £1.18 2.3% 11.7 10.5% 96% 4.0 635 135 Falles Smith & Turmer PLC FTA Small Cap Torreit & Leisure 12.65 3.3% 11.7 10.5% 96% 4.0 635 139 Freider Smith & Turmer PLC FTSE 250 Software & Actionate £2.42 2.24 1.3% 866 645 138 10.0 2.0% 3.64 1.1% 88% 0.0 138 137 10.5% 96% 14.													
131 Tate & Lyle PLC TATE FTSE 200 Food Producers £7.10 12.3 37.% 15.9 2.2% 67.% 32.2 £77. 132 MIPLC MRO FTSE 100 Industrial Engineering £1.5.0 22.5 2.4% 82.7 8.0% 88% 1.0 6301 133 Melrose Industrial Engineering £2.1.68 24.3 2.7% 40.0 20.3% 79% 3.2 £107 134 Avex of roup PLC AVY Small Cap Support Services £1.18 2.3% 3.12 10.0.6% 46% 1.8 £17 135 Fuller Simith A Turner PL FTSE 250 Software & Computer Services £2.22 1.4% 31.7 10.5% 86% 0.0 £56 139 Burberry Group PLC PEX FTSE 250 Software & Computer Services £2.22 1.4% 31.4 0.0 6.06 7.8 2.25% 6.07 4.24 2.42 1.5.4 8.46 6.06 6.16 1.1.3 8.7% 6.06 6.01 Molrosoppee 6.00 7.8 7.8 6.00<					••								
133 Melrose Industries PLC MKO PTSE 100 Industrial Engineering £2.86 24.9 2.7% 40.0 20.3% 79% 3.2 £107 134 Avex of roup PLC SVV Small Cap Support Services £11.88 14.5 3.3% 11.2 -10.6% 46% 1.8 £17 135 Fuller Smith & Tumer PLC FTSA Small Cap Travel & Leisure £9.65 22.0 1.4% 31.7 10.5% 86% 4.0 £136 136 Fuller Smith & Tumer PLC FTSA Support Services £2.24 2.0 1.4% 31.7 10.5% 86% 0.0 £136 138 Burberry Group PLC BVB Priss 100 Personal Goods £14.45 10.0 2.0% 8.64 13.0 10.6 8.64 13.0 10.6 10.1 11.0		· · ·											
134 Aveva Group PLC AVV FTSE 250 Software & Computer Services £1.08 28.7 12% 45.0 27.1% 92% 0.0 £55 135 St hes PLC Siv Small Cap Support Services £1.08 1.4% 31.7 1.0.5% 46% 1.8 £1.7 135 Fullers Smith & Turmer PLC FSTA Small Cap Support Services £2.24 2.0 1.4% 31.7 1.0.5% 46% 1.8 £1.7 138 Premier Farnell PLC PLC FISE 250 Support Services £2.24 2.0 1.4% 31.7 1.6.4 3.4% 46% £4.5 139 Burberry Group PLC BRW FTSE 100 Personal Goods £1.44.4 1.7% 31.7 2.0.2% 5.8% 6.00 5.2 2.2% 2.3.7 7.3% 9% 5.8 6.60 1.41 1.0.7% 5.8% 6.00 5.2 2.23 7.3% 9% 5.8 6.60 1.3 2.2.4 1.5% 5.7 4.24% 1.6.6 6.8% 6.7% 6.20 1.1.8 3.5% <td>132</td> <td>IMI PLC</td> <td>IMI</td> <td>FTSE 100</td> <td>Industrial Engineering</td> <td>£15.00</td> <td>22.5</td> <td>2.4%</td> <td>28.7</td> <td>8.0%</td> <td>88%</td> <td>1.0</td> <td>£301</td>	132	IMI PLC	IMI	FTSE 100	Industrial Engineering	£15.00	22.5	2.4%	28.7	8.0%	88%	1.0	£301
135 St Ives PLC SIV Sivel and Lag. Support Services £1.98 14.5 3.3% 11.2 -10.6% 46% 1.4 £1.7 136 Fuller Smith & Turner PLC FTSA Sond Day Travel & Leisure £9.55 22.0 1.7% 39.77 10.5% 6%% 4.0 6.35 138 Premier Farmell PLC PL PTSE 250 Soptort Services £2.2 1.6.0 4.7% 3.6.4 3.8% 4.6% 6.4 4.8% 0.4 6.84 6.7% 2.2 1.6.0 4.7% 3.6.4 3.8% 4.6% 6.4 6.45 6.7% 2.2 1.6.0 4.7% 3.6.4 3.8% 4.64 6.45 6.7% 2.2 1.6.0 1.7% 5.8% 6.0 1.20 1.00 1.7% 5.7% 1.6.6 1.20 1.7% 5.7% 1.6.6 1.7% 5.7% 1.6.6 1.7% 5.8% 6.0 1.13 1.14 1.44 Severn Trent PLC SVT FTSE 100 Gala & Alar Multifuilities £18.45 2.22 7.1% 3.1 -20.2% 5.8% 5.0 1.14	133	Melrose Industries PLC	MRO	FTSE 100	Industrial Engineering	£2.86	24.9	2.7%	40.0	20.3%	79%	3.2	£107
136 Fuller Smith & Turner PLC FSA Small Cap Travel & Leisure € 9.55 22.0 1.4% 31.7 10.5% 95% 4.0 636 137 Fidesa Group PLC PFA FTSE 250 Sotymer & Computer Services £ 2.24 2.92 1.7% 38.7 17.5% 88.8 0.0 636 138 Permier Farmell PLC PFL FTSE 100 Personal Goods £ 1.4.8 19.0 2.0% 36.4 17.1% 8.8% 0.4 f 320 140 United Drug PLC BRW FTSE 100 Personal Goods £ 1.4.8 19.0 2.0% 36.4 17.1% 8.8% 0.4 f 320 140 United Drug PLC BRW FTSE 200 Floated Line Investment Trust £ 5.7 7.4 2.4% 14.6 6.8% 67% 2.2 f 150 143 Cable & Wireless Communications PLC CWC FTSE 200 Electronic & Electrical Equipment £ 18.44 2.1 1.7% 3.3% 1.0 £ 135 144 Sevent PICL SYS FTSE 200 Electronic & Electrical Equipment £ 18.17 <td></td> <td>Aveva Group PLC</td> <td></td>		Aveva Group PLC											
137 Fidessa Group PLC FDSA FTSE 200 Soptware & Computer Services £22.42 29.2 1.7% 39.7 17.5% 88% 0.0 f36 138 Premier Famell PLC PH FTSE 250 Sopport Services f22.2 16.0 4.7% 16.4 3.8% 6.46 5.5% f45 139 Burberry Group PLC BRBY FTSE 100 Personal Goods £14.85 19.0 2.0% 36.4 17.1% 88% 0.4 f320 140 United Drug PLC U06 FTSE 250 Travel & Leisure £5.57 7.4 2.4% 1.4.6 6.8% 67% 2.2 £158 142 Workspace Group PLC WKP FTSE 250 Fised Line Travels £5.74 4.42 1.7% 3.1 20.2% 58% 1.57 660 143 Gable & Wireless Communications PLC WKP FTSE 250 Electrical Electrical Equipment £2.22 2.4% 1.5% 4.0% 67% 2.6 £9 144 Sepectris PLC SYF FTSE 250 Electrical Equipment £12.7 1.9% <td></td> <td></td> <td></td> <td></td> <td>••</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>					••								
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	170	F&C UK Real Estate Investment Ltd	FCRE	Small Cap			46.6	8.1%	18.2	-2.4%	29%	38.0	£3

Stock Screen - Sorted by Rank Colour key: Green = better than FTSE 100, Light Red = worse than FTSE 100, Dark Red = Debt ratio over 5

17. 2. Subdet fiel Easts mutaness trust 1509 and Co. Subdet fiel Easts mutaness trust 1500 and Co. Subdet fiel Easts mutaness trust 1500	Rank	Name	EPIC	Index	Sector	Share	PE Ratio	(Value)	(Value)	(Growth)	(Growth)	Debt	Earnings
17.1 Avie PTA (a) PTA 18.20 energy PA 1.12 Set (b) 1.25 USA Mess 6.00 (1.5) 17.10 Avie PTA C.C. DTT TTT						Price		Div.Yield	PE10	Rate	Quality	Ratio	Power (m)
17.1 Ave PTX 100 Ult mumcare 6.25 1.46 2.96 1.87 1.975 4.95 1.95													
175 London Stoch Exhange Group PLC 155 London TSC 100 PMA PLA PLA PLA PLA PLA			AV.										
175 Off Michael NC OML P152 L00 Life nummer 12.00 1.07 4.15 1.6.1 0.00 P722 171 Indeed Volfmes Group PLC UU 1915 L00 Gar, Marce A Multidities 1.0.4 1.0.5 1.0.6 1.0	174	Dignity PLC	DTY	FTSE 250	General Retailers	£14.31	19.8	0.8%	30.7	10.6%	88%	9.7	£50
177 Henderson Group FLC HEG FYSE 220 Financial Services £1.31 24.4.6 28.76 1.32 4.105 4.205 550 51.3 61.32 179 Mark Holding FLC AMM First 220													
129 United Unities Comp PLC ULL FTS 100 Gas, Water & Machualities <i>f</i> 301 64.06 65.01 64.06 65.01 66.06 65.01 66.06 65.00 </td <td></td>													
179 AMM Holding FLC AMM FFS 100 Technology instructure & Equipment 6.4.84 9.7.1 2.8.6 6.5.1 10.5.6 925. 0.7.1 5.9.0 10.8 6.5.1 10.5.6 925. 0.7.1 5.0.0 10.9 111 Infam Functional Column FTS 100 Modula 6.1.7 2.1.8 6.5.1 10.3.0 10.3 0.5.1 2.1.3 6.3.1 0.3.1 0.5.1 2.1.3 0.5.1		•											
180 CH B Bale PLC TED TES 200 Personal Goods E14.0 27.0 LBK DES 400 DES 400 181 Red Elfever PLC MEL FTS 200 Pharmaceulcial & Biotechnology E1.57 21.2 248 E2.5 6.35 71.5 25.6 51.7 21.8 82.7 71.2 6.87 71.2 6.87 71.2 6.87 71.2 6.87 71.5 71.6					*								
128 Hims Pharmaceutics PLC Him PTS 250 Ppenmaceutics & Biotechnology £1.5.2 21.2 0.00 91.8 22.31% 89.5% 23.6 755 0.5 6491 138 Berneding PLC DND Smith An Nephew PLC SN TST 100 Health Care Equipment & Services 1.10 1.21 4.14 1.68 1.23 2.24 2.55 755 0.5 6491 138 Smith An Nephew PLC SN FTST 100 Fread Line Telecommunications 1.14 1.46 1.26 2.24 2.55 2.75 4.4 1.26 1.66 1.12 1.16 1.16 1.16 1													
18.8 Bernondan PLC BRNN FTS 200 Support Services 61.03 22.4 2.7.W 25.7 5.8.W 779 E20 responses 18.8 Simith Anspherw PLC LVO Small Anspherw PLC LVO Small Anspherw PLC L20 Small Anspherw PLC L20	181	Reed Elsevier PLC	REL	FTSE 100	Media	£8.72	17.2	2.8%	25.3	6.3%	71%	3.2	£539
184 Smith & Nephow PLC Sm. FTSE 100 Heading Carloy 2.2.7 1.1.6 2.2.4 2.2.4 7.5.7 0.3 6.491 185 Lumodio Group PLC FOUD Small Cap Media 6.7.4 7.5.7 2.5.8 6.3.6 6.3.4 1.6.6 2.2.47 7.5.8 6.3.6 6.3.4 1.6.4 2.6.8 2.6.6 2.5.8 6.3.6 6.3.4 1.6.4 2.6.8 2.6.6 2.2.8 7.5.6 6.3.5													
185 Lawnedin Group PLC LVD Small Cap Support Services 6.2.7 14.4 1.6.7 2.5.8 32.6 7.15 82 82 <th82< th=""> 82</th82<>					••								
186 dimpinit Group PLC FOUL Small Cap Media 66.74 26.7 25.8 33.6 5.1% B2N 0.7 64.8 62.0% 188 Town Centre Security FLC TGSC Small Cap Real Estate Investment Trusts 62.44 17.9 42.45 15.0 6.2.5% 71.6 43.8 62.0% 63.0 63.		•											
187 P1 Group PLC BT A F75: 100 Free Line Telecommunications 62.84 1.64 2.64 2.05 6.25 7.55 1.10 188 Toxic Corres Securities FLC MAS F75: 200 Support Services 61.13 255 1.77 2.03 0.25 6.25 50.65 1.00 180 Once Inchern Group PLC CoR F75: 200 F75: 20					••								
199 Hays PLC HAS FTE 220 Support Services (1.1) 24.5 24.7% 20.8 0.2% 63% 64.6 190 CRM PCC CRM FTES 100 Construction & Materials 61.11 84.5 34.5 1.82 0.33% 63.8 6.66 65.8 64.6 65.9% 64.6 65.9% 63.8 5.6% 1.82 0.33% 63.8 5.6% 1.82 0.33% 63.8 1.0% 64.0 1.9% 63.9% 0.0 61.9 191 Goodwin PLC GOWW Small Cap Industrial Engineering 62.10 1.9.4 8.5% 63.4% 9.5% 63.4% 9.5% 63.4% 63.4% 9.5% 63.4% 63.4% 9.5% 63.4% 63.4% 9.5% 63.4% 63.4% 9.5% 63.4% 63.4% 9.5% 63.4% 63.4% 1.8% 1.9.7% 1.0.5 64.7% 1.5% 63.4% 1.5% 63.4% 7.5% 0.2% 63.5% 75% 0.2% 63.5% 75% 0.2% 63.5% 75% 0.2% 63.4% 75% 0.2%		· · ·											
199 CIM PLC CRM PTS 100 Construction & Materials E12.16 3.15 1.82 0.03% 63%	188	Town Centre Securities PLC	TCSC	Small Cap	Real Estate Investment Trusts	£2.48	17.9	4.2%	15.0	-6.1%	50%	16.6	£10
191 Close Forthers Group PLC CBG FTXE 250 Financial Services E13.95 17.4 22.96 22.44 13.76 67.76 0.0 E12.91 192 Goodwin PLC GOWN Small Cap Industrial Engineering 641.00 19.4 50.96 13.95 43.00 13.976 43.00 13.976 43.00 13.976 43.00 13.976 43.00 13.976 43.00 13.976 43.00 13.976 43.00 13.976 43.00 13.976 43.00 13.976 43.00 13.976 43.00 13.976 13.8 13.8 43.00 13.07 13.8 13.8 43.7 73.00 13.6 13.8 13.8 13.9 43.55 43.07 15.00 15.05 13.0 13.8 13.8 13.0		•			••					-			
192 F&C Commercial Poperty Trust Ltd FCPT FTSE 200 Real Extate Investment & Services 61.20 9.8. 0.0% 13.8 9.8. 8.0% 13.8 83.6. 83.5% 7.6 11 193 Goodwin PLC GOW ABF FTSE 100										-			
193 Goodwin PLC GOWN Small Cap Industrial Engineering (41.00 19.9 43.00 13.9% 83% 1.7 (11) 194 Associated With Model With Construction & Materials (11.88) 17.3 31.5% 65.8 13.8% 83% 0.0 (139) 195 Galilitor Ty PLC GFRD FTSE 20 Incutation & Materials (11.88) 17.3 31.5% 78% 0.0 (55) 195 Solition PLC SYS TSE 205 Industrial Engineering (7.30) 17.6 12.5% 23.5% 75% 0.0 (45) 195 Solition PLC SYS TSE 205 Industrial Engineering (7.30) 17.6 12.5% 23.5% 75% 0.0 (43) 200 Chine Communications PLC CWN Small Cap Industrial Engineering (11.7) 26.0 33.0% 1.4% 1.6% 42.4% 75% 0.0 (43) 1.0% 44.8 1.0% 44.8 1.2% 1.2% 1.2% 1.2% 1.2% 1.2% 1.3% 1.2% 1.2% 1.2% 1.2%													
194 Associated british Foods PLC ABF FYSE 100 From Structure F27.71 20.24 21.35 47.6 9.5% 96% 1.2 E44s 195 Stames Place PLC GRD FYSE 100 Unit nummanical first state insurance F7.7 7.2 2.4 2.13% 45.8 13.88 83% 0.6 F1.35 198 Galiford Try PLC GRD FYSE 20 Construction & Materials F1.188 17.3 3.15% 20.0 3.05% 7.15% 0.0 645 198 Swills PLC GRU Swill F12 Real Estate Insurances 66.00 13.8 1.85% 2.35 6.35% 7.5% 0.0 61.1 200 Loronorey Institutional Investorial C RM F152 Media Intransurance 61.0 13.8 1.85% 2.36 6.35 7.5% 0.0 61.1 201 Loronorey Institutional Investorial Integration 62.66 2.32 2.36 6.36 7.5% 0.0 61.14 2.36 5.37 7.84													-
196 Galified Try PLC GPD FTS 250 Construction & Materials E11.88 11.38 12.30 3.1% 20.00 3.0% 7.1% 1.5 6.47 198 Savills PLC SVS FTS 250 Real Extate Investment & Services 66.00 1.38 1.8% 1.99 0.5% 7.3% 0.2 655 200 Euromoney Institutional Investor PLC RVM Statistial Transportation £26.66 28.2 2.1% 25.6 5.9% 7.5% 0.3 6.63 201 Euromoney Institutional Investor PLC KMM Small Cap Media E1.07 20.0 3.0% 1.24 -1.6% 4.2% 3.7 E1.4 202 Marshalls PLC MSH Small Cap Mereiral Institutial E1.37 5.26 3.4% 7.5% 0.0 6.31 202 Marshalls PLC NAT FTS 1.00 General Retaliers 6.1.31 1.42 2.5.1% 6.36 0.8 6.231 6.24 1.6.5% 6.251 6.251													
197 Bodycote PLC BVO FTS 250 Industrial Engineering (7.30 1.6 1.8% 19.9 0.5% 71.4 0.22 655 198 Swills PLC SVS FTS 250 Reditate Investment & Services 66.0 1.8% 1.99 0.5% 71.4 0.22 655 190 Chrime Communications PLC CNW Small Cap Monstrial Engineering 67.0 1.5 25.5 5.9% 75.6 0.3 668 201 Carkono PLC KM Small Cap Constructions & Materials 61.77 26.0 1.3% 1.6% 1.0% 5.9% 75.6 0.0 643 202 Marshalls PLC Mastrial Engineering 61.31 1.4.2 2.3% 1.5.4 1.0.6% 42.7 6.0.6 643 202 British Polycheen Industries PLC BPI Small Cap Electronic & Electrical Equipment, Services & Distribution BPI 2.2 5.1% 6.34 1.6% 9.0% 7.35 0.0 6.43 203 British Polycheen Industries PLC DIA Frist 2.00 Elenaral Resites & Distribution BPI <	195	St James's Place PLC	STJ	FTSE 100	Life Insurance	£7.70	22.4	2.1%	45.8	13.8%	83%	0.0	£139
198 Savilis PLC SVS FTSE 200 Real Estate Investment & Services 66.00 1.88 1.89 9.0 9.05% 7.35% 0.0.2 655 200 Euromoney Institutional Investor PLC ERM FTSE 200 Media £10.70 19.5 2.15% 22.6 5.9% 7.5% 0.3 £68. 201 Carkson PLC CKN MSHIH FTSE 200 Media £1.070 19.5 2.1% 2.6. 6.4% 7.5% 0.0. £63. 202 Marshalls PLC MSH Small Cap Gordruction & Materials £6.31 1.4.2 2.3% 1.5.4 1.6.5% 54.4% 2.6 1.2.5% 2.6 3.4% 7.5% 0.0 £63.3 205 Marine PLC NAT FTSE 200 File Estricial Equipment £5.7 2.8. 1.5% 47.4 16.3% 0.0 £1.59 206 Dalight PLC PA FTSE 200 File Estricial Equipment £4.7 1.5.5 2.1.4 4.5% 0.0<	196	Galliford Try PLC			Construction & Materials			3.1%	20.0	3.0%	71%		£47
199 Chime Communications PLC CWW Small Cap Media £1.49 156.6 2.1% 2.2.6 6.4% 75% 0.3 £1.69 200 Euromony Institutional Invostor PLC ENM Small Cap Industrial Transportation £2.6.6 2.2.8 2.3.6 4.3% 75% 0.0 £1.17 202 Marchalls PLC MSM Small Cap General Industrials £1.27 2.0.0 0.30% 17.4 -1.6.6% 54% 2.5 £1.4 -1.6.6% 54% 2.5 £1.4 -1.6.6% 54% 2.5 £1.4 -1.6.6% 54% 6.3 4.75% 0.0 £1.43 1.5.2 2.5% 2.8.6 3.4% 75% 0.0 £1.43 1.5.2 5.5% 3.4% 75% 0.0 £1.43 1.5.2 1.5.6% 3.4% 75% 0.2.6 £1.40 1.5.9% 6.3.4 75% 0.6 £1.50 1.6.6% E1.935 2.5.6 1.5.9% 6.3.4 75% 0.6.6 £1.50 1.6.8 1.5.9% 6.3.4 75% 0.6.6 £1.50 1.5.9% 6.3.4 5.5.9% <td></td> <td>•</td> <td>-</td> <td></td> <td><u> </u></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>		•	-		<u> </u>								
200 Euromoney Institutional Investor PLC EMM PTSE 230 Media £1.0 9.5. 2.1% 23.6 9.5% 75% 0.0 631 201 Carkson PLC CKN Small Cap Construction & Materials £1.7 20.0 3.0% 17.4 -1.06% 42% 3.7 £1.4 203 British Polyhene Inductival Transportation £6.31 1.42 2.3% 51.5 -1.6% 42% 2.2 5.1% 6.8 6.23 204 British Polyhene Inductival Transportation £1.81 1.70 2.4% 2.22 5.1% 6.8 £533 206 Dialight PLC DIA Small Cap Electronic & Ele													
201 Clarkson PLC CKN Small Cap Industrial Transportation £2.6.6 2.4.2 2.1.9 23.6 4.3.% 75% 0.0 € £11 202 Marshalls PLC BPL Small Cap General Industrials € £13 1.4.2 2.3.9% 15.4 1.6.6% 54% 2.5.6 2.5.4% 6.2.6% 2.5.6 3.6.% 75% 0.0 € £31 204 Rathbook Brothers PLC KKF FTSE 100 General Industrials € £13.5 2.5.6 3.6.% 75% 0.0 € £33 205 Kingfisher PLC KKF FTSE 100 General Retailers € £13.5 2.4.8 1.5.% 47.4 6.2.6% 79% 0.0 € £13.5 206 Hunting PLC PLC FTSE 100 Ife Instands Services & Distribution £8.47 16.5 2.3.% 2.8.8 0.2.% 77% 2.3 £69 210 Behron Matther PLC JMH FTSE 200 File Alignment, Services £6.3.7 2.3.8 2.2.1 1.7.% 3.2.8 1.2.% 7.1.% 1.0 6.3.8 1.2.1 1.7.% <td></td> <td></td> <td></td> <td>•</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>				•									
202 Marshalls PLC MSH Small Cop Seneral Industrials £1.7 26.0 30% 17.4 -10.6% 42% 5.7 £1.4 208 Rithshopke moltanies PLC RAT FTSE 200 Financial Services £1.93 25.6 2.5% 25.6 3.4% 75% 0.0 £4.3 206 Indighte PLC KGR FTSE 100 General Retailers £4.13 17.0 2.4% 2.5% 3.4% 75% 0.0 £4.3 207 Purdential PLC PTSE 100 Financial Services £1.3.59 2.44 1.5.% 47.4 16.2% 79% 0.2 £1.0 207 Purdential PLC PTG FTSE 100 Financial Services £2.55 18.8 2.3% 2.28 8.2.% 75% 8.6 6.6 1.9% 3.3 £6.9 2.11 2.9% 2.3% 2.21 1.2% 2.2% 2.3% 2.21 1.2% 2.2% 2.3% 2.21 1.2% 7.3 8.4 6.0 1.9%													
204 Rathbone ⁵ prothers PLC RAT FTSE 200 Financial Services £133 25.6 2.5% 29.6 3.4% 75% 0.0 £433 205 Kinghiber PLC DIA Small Cap Electronic & Electrical Equipment £13.59 24.2 2.5% 30.4 9.0% 71% 0.0 £1,58 206 Hunding PLC HTG TPSE 100 Life Insurance £13.59 24.2 2.5% 30.4 9.0% 71% 0.0 £1,58 208 Hunding PLC HTG TPSE 100 Financelical Services £0.57 18.9 2.3% 2.4% 2.5% 2.8% 2.8% 2.8% 2.8% 2.8% 2.8% 2.8% 2.8% 2.8% 2.8% 2.8% 2.8% 2.8% 2.6% 1.1% 3.2 1.1% 3.3 1.6% 1.1% 3.2 2.1% 2.3% 2.3% 2.3% 2.3% 2.3% 2.3% 2.3% 2.3% 2.3% 2.6% 1.3% 1.0% 3.3 <td< td=""><td></td><td></td><td></td><td>•</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></td<>				•									
205 Kingfisher PLC King FTS E 100 General Retailers € 1.3 17.0 2.4% 22.2 5.1% 6.3% 0.8 £ 533 206 Dialight PLC DIA Small Cap Electroin E Electroin E Electrical E quipment € 13.59 24.2 2.5% 30.4 19.2% 79% 0.3 £ 637 208 Humting PLC PRU PTS E 100 Life Insurance £ 13.59 2.4% 2.1% 2.1% 2.3% 30.4 9.0% 71% 0.0 £ 1.589 208 Marchareeuticals PLC DPH PTSE 250 Pharmaceuticals & Electrical E quipment, Services £ 2.1% 2.1% 2.4% 7.5% 8.8% £ 2.27 211 Johnson Matthey PLC JMAR PTSE 100 Chemicals £ 2.17 2.3.1 1.7% 3.2.1 1.7% 3.2.2 1.1.8% 7.1% 3.2.4 2.3.4 2.3.4 2.3.4 2.3.4 2.3.4 2.3.4 2.3.4 2.3.4 2.3.4 2.3.4 2.3.4 2.3.4 2.3.4	203	British Polythene Industries PLC	BPI	Small Cap	General Industrials	£6.31	14.2	2.3%	15.4	-1.6%	54%	2.6	£12
206 Dial ght PLC DIA Small Cap Electronic & Electronic (2 guipment 6 (3) 57) 28.8 1.5% 47.4 16.2% 79% 0.2 £1.0 207 Prodential PLC HTG FTSE 100 Iffe insurance £1.59 24.2 23% 23% 29.8 8.2% 75% 3.3 £69 208 Hunting PLC HTG FTSE 100 FTSE 120 Pharmaceuticals & Biotechnology £6.59 2.3% 29.8 8.2% 75% Biotechnology £37 21.1 1.7% 52.2 11.1% 71% 3.1 £576 88.9 2.2 11.1% 71% 3.2 £265 1.1% 3.1 7.6% 4.3 £131 1.7% 3.2 £265 1.3% 3.1 7.6% 4.3 £131 1.3% 2.3 2.3% 2.3% 2.3% 2.3% 2.3% 2.3% 2.3% 5.4% 6.34 £141 1.3% 3.3 £66 1.4% 3.3 1.6% 3.3 1.6% 3.3													
207 Prudential PLC PRU FTSE 100 Uffe Insurance f1.359 24.2 2.5% 30.4 9.0% 71% 0.0 f1.389 208 Hunting PLC HTG FTSE 100 Financial Services £25.56 18.9 2.3% 29.8 8.2% 75% 36.5 £637 210 Dechra Pharmaceuticials PLC DPH FTSE 200 Financial Services £6.30 43.5 2.0% 44.1 5.7% 88% 80 £197 211 Johnson Matthey PLC MAT FTSE 100 Chemicals £12.7 21.1 1.7% 57.2 6.5 5.4% 71.4% 0.0 £133 1.9 7.6% 73.5% 4.3 £133 1.3% 7.6% 73.7 70.0 73.7 71.6		-											
208 Hunting PLC HTG FTSE 250 Oil Equipment, Services & Distribution £8.47 16.5 21% 27.1 4.9% 79% 3.3 £69 209 Schroders PLC SDR FTSE 100 Financial Services £25.56 18.9 2.3% 29.8 8.2% 75% 86.6 £367 210 Dechra Pharmaceuticals PLC DPH FTSE 100 Chemicals £32.73 23.1 1.7% 32.2 11.1% 71% 3.2 £256 211 Johnson Matthey PLC IMAT FTSE 100 Chemicals £26.7 21.8 25.6 5.4% 71% 0.0 £13 213 Vp PLC VP. Small Cap Support Services £6.39 25.6 1.9% 33.1 7.6% 75% 4.3 £13 214 Porvair PLC UKM Small Cap Industrial Transportation £2.61 13.3 1.8% 23.2 0.3% 6.5% 6.3% 5.8 £43 215 UK Mail Gr													
209 Schroders PLC SDR FTSE 100 Financial Services £25.56 18.9 2.3% 29.8 8.2% 75% 88% 606 £13 210 Dechra Pharmaceuticals PLC DPH FTSE 200 Chemicals £23.73 23.1 11.1% 71% 3.2 11.1% 71% 3.2 11.1% 71% 3.2 £265 6.54% 71% 0.0 €19 213 Vp PLC VP Small Cap Support Services £6.39 25.6 0.9% 48.4 8.6% 88% 1.2 £5 215 UK Mail Group PLC PRV Small Cap Industrial Transportation £5.80 23.2 3.2% 27.7 3.3% 54% 0.1 £12 216 Greencore Group PLC UKM Small Cap Industrial Transportation £1.80 1.2.6 1.3.3 1.6.8 23.2 0.3% 6.3% 3.8 6.43 1.1.1 216 Greencore Group PLC BWM FTSE 250 Support Ser													
210 Dechra Pharmaceuticals PLC DPH FTSE 250 Pharmaceuticals & Biotechnology £6.90 43.5 2.0% 44.1 5.7% 88% 600 f19 211 Johnson Matthey PLC JMAT FTSE 100 Chemicals £32.7 23.1 1.7% 32.2 11.1% 71% 3.2 £296 212 Ricardo PLC WP Smail Cap Support Services £6.39 2.66 1.9% 33.1 7.6% 7.5% 4.3 £13 214 Porvai PLC WP Smail Cap Industrial Transportation £5.80 23.2 3.2% 2.7.7 3.3% 544% 6.0% 58 £433 216 Greencore Group PLC GWY FTSE 250 Household Goods & Home Construction £1.439 1.6.2 2.1% 2.2 -0.3% 6.3% 3.7 £70 219 Tuliow Oil PLC TUW FTSE 250 Support Services £8.80 1.2.6 1.9% 39.3 8.6% 79% 3.7 £70		-			•••								
212 Ricardo PLC RCDO Small Cap Support Services £6.78 18.9 2.15 2.5.6 5.4% 71% 0.0 £13 213 Vp PLC VP. Small Cap Support Services £6.39 26.6 1.9% 33.1 7.6% 75% 4.3 £13 214 Porvair PLC VP. Small Cap Internative Energy £3.7 25.6 0.9% 48.4 8.6% 88% 1.2 £5 215 Greencore Group PLC UKM Small Cap Industrial Transportation £5.80 23.2 23.7 23.7 23.3% 53% 54% 0.1 £12 216 Greencore Group PLC GNC FTSE 250 Household Goods & Home Construction £14.39 16.2 2.1% 20.4 8.3% 73% 6.3 6.33 219 Tollow Oil PLC TLW FTSE 250 Support Services £3.90 3.0 1.7% 2.1 2.6% 75% 0.8 £1.44 219 Tollow Oil PLC TLW FTSE 250 Construction £3.90 1.7%	210	Dechra Pharmaceuticals PLC	DPH				43.5	2.0%	44.1	5.7%	88%	6.0	£19
213 Vp PLC VP. Small Cap Support Services £6.39 26.6 1.9% 33.1 7.6% 75% 4.3 £13 214 Porvair PLC PKV Small Cap Internative Energy £3.27 26.5 0.9% 48.4 8.6% 88% 1.2 £5 215 UK Mail Group PLC UKM Small Cap Industrial Transportation £5.80 2.2 3.2% 2.7 7.6% 7.8% 4.3 £13 216 Greencore Group PLC GKC FTSE 250 Food Producers £2.61 13.3 1.8% 23.2 -0.3% 63% 5.8 £43 217 Belway PLC ESWT FTSE 250 Outproducers £8.80 12.6 1.4% 32.3 8.6% 79% 0.8 £141 217 Belway PLC TWP FTSE 250 Onemicals £2.7 1.2% 2.6% 63% 0.3 2.6% 63% 0.3 5.8 63% 0.1 £53 220 Robert Walters PLC RWA FTSE 250 Chemicals £1.7 1.5	211	Johnson Matthey PLC			Chemicals		23.1	1.7%	32.2	11.1%	71%	3.2	£296
214 Porvair PLC PRV Small Cap Alternative Energy £3.27 26.5 0.9% 48.4 8.6% 88% 1.2 £5 215 UK Mail Group PLC UK M Small Cap Industrial Transportation £5.80 23.2 3.2% 27.7 3.3% 54% 0.1 £12 216 Greencore Group PLC GNC TFS 250 Household Goods & Home Construction £14.39 16.2 2.1% 20.4 8.1% 71% 0.4 €117 218 Essentra PLC ESNT FTSE 250 Household Goods & Home Construction £14.39 16.2 2.1% 20.4 8.3% 71% 0.4 €117 219 Tullow OII PLC TLW FTSE 250 Support Services £3.19 39.0 1.7% 27.1 2.6% 63% 0.1 £53 221 Elementis PLC RUM Small Cap Pealth Care Equipment & Services £8.82 2.7 2.3% 216 0.0% 63% 0.1 £72				•	••								
215 UK Mail Group PLC UKM Small Cap Industrial Transportation £5.80 23.2 3.2% 27.7 3.3% 54% 0.1 £12 216 Greencore Group PLC GWC FTSE 250 Food Producers £14.39 16.2 2.1% 20.4 -8.1% 71% 0.4 €117 218 Essentra PLC ESNT FTSE 250 Support Services £8.00 23.4 1.9% 39.3 8.6% 79% 3.7 £70 219 Tullwo Oil PLC TLW FTSE 250 Support Services £8.10 1.4% 32.3 15.3% 63% 3.9 £334 220 Robert Walters PLC RWA Small Cap Support Services £3.19 3.0 1.7% 2.7.1 2.6% 75% 0.8 £14 221 Elementis PLC ELM FTSE 250 Chemicals £2.77 19.5 1.8% 29.7 10.6% 63% 0.1 £29 223 Brewin Dolphin Holdings PLC BRW FTSE 250 Support Services £4.68 34.2 2.2% 2.3%		•			••								
216 Greencore Group PLC GNC FTSE 250 Food Producers £2.61 13.3 1.8% 22.2 -0.3% 63% 5.8 £4.3 217 Bellway PLC BWY FTSE 250 Household Goods & Home Construction £14.39 16.2 2.1% 20.4 -8.1% 71% 0.4 £117 218 Essentra PLC ESNT FTSE 250 Support Services £8.00 12.6 1.4% 32.3 8.6% 79% 3.7 £70 220 Robert Walters PLC RWA Small Cap Support Services £3.19 39.0 1.7% 27.1 2.6% 75% 0.8 £14 221 Elementis PLC ELM FTSE 250 Chemicals £2.77 19.5 1.8% 22.7 2.6% 76.4 0.0 £10 222 Consort Medical PLC CSRT Small Cap Health Care Equipment & Services £3.23 2.52 2.7 2.7% 3.16 3.0% 63% 0.1 £27 223 Breawin Dolphin Holdings PLC DJAN FTSE 250 Support Services £1.19 </td <td></td>													
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	241	Grainger PLC	GRI	FTSE 250	Real Estate Investment & Services	£2.13	14.9	1.0%	3834.0	-6.3%	46%	310.2	£3

Stock Screen - Sorted by Name Colour key: Green = better than FTSE 100, Light Red = worse than FTSE 100, Dark Red = Debt ratio over 5

193 3 Non-PC 11 PTE 200	Rank	Name	EPIC	Index	Sector	Share	PE Ratio	(Value)	(Value)	(Growth)	(Growth)	Debt	Earnings
19. Separation Learning PLC PDM PMM						Price £3.80	19.6	Div.Yield 2.1%	PE10 551.6	Rate -14.9%	Quality 58%	Ratio 0.0	Power (m) £0
J. Auge Prof. Auge Prof. Auge Prof. Pro. Pro. Pro.		•											
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10 Antiologies R.C. ANTO FIX100 Mening C/AF 16.40 10.58 12.64 10.54 12.64 10.74 10.00	105	Anglo Pacific Group PLC		Small Cap			-163.8		15.9		54%	0.0	£14
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131 Ave are Group PIC AVX PTE 250 Software Screen 123 86.8 12.7 12.8 86.0 12.8 86.0 12.5 86.0 12.5 86.0 12.5 86.0 12.5 86.0 12.5 12.5 87.0 12.5 87.0 12.5 87.0 12.5 87.0 12.5 87.0 12.5 87.0 12.5 87.0 12.5 12.5 12.5 87.0 12.5 <	84	AstraZeneca PLC	AZN	FTSE 100	Pharmaceuticals & Biotechnology	£46.64	40.7	3.8%	16.7	7.2%	71%	1.1	£5,678
171 Avir P(C Avir P(S 10) Ule Imaxes 152.5 164.20 132.5 102.75					••								
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168 Burnmer KL BRAM Small Cap Support Services 4.4.49 2.1.4 2.2% <th2.2%< th=""> <th2.2%< th=""> 2.2% <t< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></t<></th2.2%<></th2.2%<>													
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103 Darty PLC DRTY Small Cap General Retailers £1.02 23.9 2.9% 7.9 -10.6% 50% 2.6 £70 85 DCC PLC DCC FTSE 250 Support Services £30.33 18.2 2.2% 23.4 13.8% 79% 4.9 £170 123 De La Rue PLC DLAR FTSE 250 Support Services £8.19 16.2 5.2% 18.0 5.5% 58% 1.5 £68 210 Dechra Pharmaceuticals PLC DPH FTSE 250 Real Estate Investment Trusts £27.20 31.6 1.3% 24.3 1.9% 75% 7.3 £131 31 Devro PLC DVO Small Cap Food Producers £2.12 10.2 4.2% 15.8 12.0% 75% 1.2 £33 81 Diageo PLC DGE FTSE 100 Beverages £18.17 17.2 2.6% 27.4 8.1% 92% 3.2 £3,149 206 Dialight PLC DIA Small Cap Electrical Equipment £9.57 28.8 1.5% 47.4		<u> </u>											
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200 Euromoney Institutional Investor PLC ERM FTSE 250 Media £10.70 19.5 2.1% 26.5 5.9% 75% 0.3 £68													
226 F&C Asset Management PLC FCAM FTSE 250 Financial Services £1.19 35.7 2.5% 32.5 -9.5% 17% 40.8 £6													
	226	F&C Asset Management PLC	FCAM	FTSE 250	Financial Services	£1.19	35.7	2.5%	32.5	-9.5%	17%	40.8	£6

Stock Screen - Sorted by Name Colour key: Green = better than FTSE 100, Light Red = worse than FTSE 100, Dark Red = Debt ratio over 5

Box Noos Eff. Unlow File and Part Part Part Part Part Part Part Part	Pank	Namo	EPIC	Index	seen = better than FTSE 100, Light Red = worse that	Share	PE Ratio	(Value)	(Value)	(Growth)	(Growth)	Debt	Earnings
170 Field Field Field Field Field Field Induction Market All 2014 46.6 81.6 81.20 -2.66 98.7 41.1 23.8 12.3 -2.66 98.7 41.1 23.8 13.5 16.6 13.6 </th <th></th>													
bit First First Solution Energy and solution First Solution and s													
170 Instant Gump MC 1654 FTE320 Subarra & Comparison 12.2 12.2 12.3 12.5													
15 Prof. Prof. Prof. Prof. 20 Total a lation: 1.23 6.0 1.04 1.05 1.05 1.06 1.04 130 Prof. 200 Prof.													
154 First kör 157. First kör 157.		•			•								
154 Inder such & Inner #L 157. First BB< sport service 152. 154. 157. 155. 152. 152. 152. 153. 155. 153. <td>113</td> <td>Fisher (James) & Sons PLC</td> <td>FSJ</td> <td>FTSE 250</td> <td>Industrial Transportation</td> <td>£12.91</td> <td>21.2</td> <td>1.5%</td> <td>29.1</td> <td>11.1%</td> <td>96%</td> <td>1.8</td> <td>£43</td>	113	Fisher (James) & Sons PLC	FSJ	FTSE 250	Industrial Transportation	£12.91	21.2	1.5%	29.1	11.1%	96%	1.8	£43
99 68 MC 075 <td>154</td> <td>FTSE 100</td> <td></td> <td></td> <td></td> <td>6,780</td> <td>13.5</td> <td>3.5%</td> <td>14.3</td> <td>2.3%</td> <td>58%</td> <td></td> <td></td>	154	FTSE 100				6,780	13.5	3.5%	14.3	2.3%	58%		
196 Genu (Fr) PAC Girlo (Fr) PAC Girlo (Fr) PAC Girlo (Fr) PAC Girlo (Fr) PAC Gord (Fr) PAC				•									
199 Gener, R.C. Giss, P.T. 200 Paramazentatisk Benchenbarg, C. 1614, 275, 174, 186, 174, 186, 187, 124, 187, 174, 186, 175, 126, 187, 174, 186, 186, 186, 186, 186, 186, 186, 186					••								
13 Galabard Service 1 Constraints Event A service 1 Constraints 10 <td></td> <td>•</td> <td></td>		•											
97 Gooden (The) (C. GOO First 200 Treed & Latter (13.7) 13.9 13.94 <													
193 Goodwein FC Goodwein FC Goodwein FC Goodwein FC F11 200 and Estates Increment & Service II. 21. 41.00 13.40 6.0.37 6.0.30 13.40 6.3.70 6.0.80 6.1.20 7.1.20 6.1.20 7.2.20 7.2.20 7.2.20 7.2.20 7.2.20 7.2.20 7.2.20 7.2.20 7.2.20 7.2.20 7.2.20 7.2.20 7.2.20 7.2.20 7.2.20 7.2.20 7.2.20 <th7.2.20< th=""> <th7.2.20< th=""> 7.2.</th7.2.20<></th7.2.20<>													
141 Geniger PIC GRI CPI PI 220 Real Laste investment & Services (2.1) 14.30 1.05 Reals and investment from the construction of the cons													
136 Gran PortLand Existen PC GPON PTE 220 Real Existen Incomprise Col. 1.35 1.96 2.40 5.45 6.41 16 Green on Group PLC Green PortLand Trant B Learner 1.63 1.05 1.													
Instruct Genze Ruf Gins Subscription File Subscription Subscremanuseraa Su		-											
14 Greg PLC Offic Small C-p. Food & Dong Retailern (4.3) S1 S3 S15 S155 S155 <th< td=""><td>216</td><td>Greencore Group PLC</td><td>GNC</td><td>FTSE 250</td><td>Food Producers</td><td>£2.61</td><td>13.3</td><td>1.8%</td><td>23.2</td><td>-0.3%</td><td>63%</td><td>5.8</td><td>£43</td></th<>	216	Greencore Group PLC	GNC	FTSE 250	Food Producers	£2.61	13.3	1.8%	23.2	-0.3%	63%	5.8	£43
17 Hindo Group PLC HID PTS 230 General Relations 4.43 1.57 3.5% 1.4. 0.15% 79% 1.1. 0.10% 131 Hummer, Dr.C. HMA PTS 230 Real Extendia Extendia Extendia Functioner Transt 6.5.10 1.34 8.5.8 6.5.8 9.58 6.5.8 9.58 6.5.8 9.58 6.5.8 9.58 6.5.8 9.58 6.5.8 9.58 6.5.8 9.58 6.5.8 9.58 6.5.8 9.58 6.5.8 9.58 6.5.8 9.58 6.5.8 9.58 6.5.8 9.58 6.5.8 9.58 1.5 6.1.6 7.5.2 7.5.8 7.5 1.3 6.1.6 7.5.2 7.5.8 7.5.8 7.5 1.3 6.1.6 7.5.2 7.5.8	86	Greene King PLC	GNK	FTSE 250	Travel & Leisure	£8.90	17.4	3.0%	18.1	5.5%	79%	9.7	£152
120 Human PLC HUMA FTS 220 Descrinci & Electrical Fugurement 65.6 2.44 1.57 1.73 6.5 4.57 1.73 6.5 4.57 1.73 5.5 1.51 1.51 1.57 1.73 2.57 1.73 2.57 1.73 2.57 1.73 2.57 1.73 2.57 1.73 2.57 1.73 2.57 1.73 1.57 1.53 1.57 1.53 1.57 1.53 1.57 1.53 1.57 1.53 1.53 1.55 1.5 2.51 2.12 2.55 2.51 2.12 2.55 2.51	54	Greggs PLC	GRG	Small Cap	Food & Drug Retailers		15.8			5.5%	79%	0.0	£55
151 Hammerion PLC HMAD FTSE 100 Red Late Investment Trust 67.70 17.3 24.84 6.85 -6.85 6.86 6.85 6.85 6.85 6.85 6.85 6.85 6.85 6.85 6.85 6.85 6.85 6.85 6.85 6.85 6.86 6.85 <th< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></th<>													
139 Hugy PLC HAA FTS 220 Logo services 61.51 24.51 17.52 20.82 61.20 61.55 77.55 0.55 67.55 0.55 67.55 0.55 67.55 0.55 67.55 0.55 67.55 0.55 1.55													
125 Medial of YGL HKLD Small Cap Nonexistal Services 1.5.1 2.2.1 1.2.8 1.7.1 -2.9.6 7.9.5 1.6.1 1.6.1 137 Henderson Group PLC HKLD Small Cap Fille Signific Services 1.5.1 2.4.4 1.2.8 1.8.1 5.8.1 2.6.1 1.6.1 </td <td></td>													
140 Helical Br.YLC HAG FTS2 (a) FTA 1.120() SetS 1.12 1.120() SetS 1.120() SetS 1.120() SetS 1.120() SetS 1.120() SetS 1.120() <t< td=""><td></td><td>•</td><td></td><td></td><td>••</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></t<>		•			••								
177 Henderon fromp PLC HIK FYS2 Financial Services €1.3 2.4.4 2.3.4 5.3.4 2.3.4 6.3.6 5.1.6 2.3.4 6.3.6 5.1.6 2.3.4 6.3.6 5.1.6 2.3.4 6.3.6 5.1.6 2.3.4 6.3.6 5.1.6 2.3.4 6.3.6 5.1.6 2.3.4 6.3.6 5.3.6 2.3.4 6.3.6 3.6.6 3.8.6 3.6.6 3.6.6 3.6.6 3.6.6 3.6.6 3.6.6 3.6.6 3.6.6 3.6.6 3.6.6 3.6.6 3.6.6 3.6.6 3.6.6 3.6.6 3.6.6 3.6.6 4.6.6 4.6.6 4.6.6 4.6.7 4.6.6													
132 Hilla Sombleding PLC HILS Small Control 6.59 14.64 2.54 14.87 887. 2.4 64.8 21 Henseeve RLC HISV PTS 200 Particle 6.39 14.6 2.58 18.1 4.87 887. 1.30 6.100 1.12 4.887. 887. 1.30 6.100 1.12 1.30 6.00 1.12 6.00 1.00 6.01 1.11 7.00 0.00 6.01 1.01 0.00 6.01 1.01 0.01 1.11 7.00 0.00 6.01 1.01 0.01 1.01 0.01 1.01 0.01 1.01 0.01 1.01 0.01 1.01 0.01 1.01 0.01 1.01 0.01 0.01 0.01 1.01 0.01													
17 Hill & Smith Holding PLC His Small Cap Industry lengthering 6.5.9 14.6 2.5.7 18.1 8.8.7 8.4.7 11 Moneserve PLC HISM FTSS 200 Japort Services 6.1.3 6.1.6 1.1.2 0.6.7 0.0 0.1 1.1.17 12 Mones PLC HIM FTSS 200 Islaming Access 2.0 1.1.17 1.1.17 1.1.17 1.1.17 1.1.17 1.1.1 1.1.17 1.1.1 <td></td> <td>•</td> <td></td>		•											
121 Nonserve PLC NSV PTRS 250 Support Services €.1.3.8 16.60 3.3.8 12.27K BBK 6.1.00 BBK 6.1.00 BBK 6.0.00 6.0.07K 11.2 0.00K D.0.00K D.0.00K <thd.0.00k< th=""> D.0.00K D.0.00K</thd.0.00k<>													
208 Hurting PLC HTG FFI2 230 Oll Equipment, services & Distribution 66.40 15.58 20.1 4.98 79% 3.3 669 40 Higher Consulting PLC HVG Small Cap Support Services 64.70 10.00 2.58 5.01 8.2 2.7% 75% 6.4 613 121 Min PLC MAP FTS 100 Inductrial fingineering 613.00 2.23 2.34 8.04 8.04 8.04 8.04 10.6 2.13 121 Initrarial fortoco Group PLC MM FTS 100 Inductrial fingineering 613.00 2.23 2.34 8.04 <td< td=""><td></td><td>•</td><td></td><td>•</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></td<>		•		•									
41 Hurtsworth PLC HPC Small Cap Media 60.00 9.1 5.88 9.0 4.5% 61.3% 61.0 61.9 24 ICAP PLC IAP FTS Z20 Financial Services 64.14 15.1 5.35 10.3 10.4% 75% 2.2 62.8 25 IMP FTC IMM FTS IZ0 Financial Services 64.14 15.1 5.3% 13.3 4.6% 13.8 75% 2.2 62.8 26 Impriral Tobeco Group PLC IMM FTS IZ0 Financial Services 64.42 13.4 3.5% 2.2.1 3.8% 75% 2.2 62.8 13.8 13.8% 75% 4.7 61.7 12.7 21 Immerside Capital Group PLC IMP FTS IZ0 Financial Services 64.41 15.5 3.8% 10.0 9.8% 0.0 6.46 12.2 3.8% 10.0 6.8% 0.0 6.66 12.2 3.8% 10.0 6.8% 0.0 6.66 12.2 1.6% 8.5% 1.8% 0.0 6.66 12.2 1.6% 8.5%	58	HSBC Holdings PLC	HSBA	FTSE 100	Banks	£6.04	14.0	5.0%	11.2	-0.6%	67%	0.0	£11,177
40 Hyder ConsultingPLC HYC Small Cap. Support Services 64.14 15.1 5.38 15.2 10.4% 75% 2.2 22.63 121 MIP CC IMIP FTS 100 Inductrial fregiosering 61.50 2.5 2.48 2.57 1.0% 75% 2.2 2.263 120 Informa PLC IMIP FTS 120 Inductrial fregiosering 61.50 2.55 1.55% 9.5% 4.7 61.75 120 Informa PLC IMIP FTS 120 Media 64.82 1.6.2 2.35% 61.31 9.3% 63.4% 2.27 1.8.5% 7.5% 4.7 61.75 217 Interreduce Explaid forcup IC ICP FTS 100 Travel & Leiver 2.0.18 62.66 2.15% 61.31 9.3% 63.6 7.5% 4.6 61.71 131 Interreduce Explaid forcup IC ICP FTS 120 Fravel & Leiver 61.32 1.3 4.6% 1.3 8.4% 1.0 7.5% 7.6% 6.42 61.53 1.3 8.4% 1.0 7.5% 7.5% 6.4	208	Hunting PLC	HTG	FTSE 250	Oil Equipment, Services & Distribution	£8.47	16.5	2.1%	27.1	4.9%	79%	3.3	£69
24 LAP PC IAP FTS 220 Francula Services 64.34 15.1 10.4% 97% 2.2 2.46 125 MIM PC IMI PTSI 100 Industrial Ingenering 615.00 2.5 2.86 2.87 8.06 88% 1.0 6301 26 Imperial Tobacco Group PLC IMT PTSI 200 Charlos 64.32 1.8.7 7.88 7.4 1.7.8 7.8 6.7.8 7.8 7.9.8 7.9.8 7.9.8 7.9.8 7.9.8 7.9.8 7.9.8 7.9.8 7.9.8 7.9.8 7.9.8 7.9.8 7.9.8 7.9.8 7.9.8 7.9.8		Huntsworth PLC		Small Cap	Media								
132 MM PLC IMM FTSE 100 Industrial Engineering £15.00 22.5. 2.6% 8.87 8.0% 8.88 1.0 £2.00 100 Informa PLC INF FTSE 200 Modia 64.482 16.2. 8.85 12.5 12.5% 64.66 52.57 13.3 4.6% 8.57 15.7% 64.6 61.6 12.2 13.7% 67.6 64.4 61.6 61.8 12.2 15.7% 62.6 62.6 13.6 62.6 2.1% 67.1 63.4					••								
26 Imperial Tobacco Group PLC IMT FTSE 100 Tobacco £25,7 13.8 46.0% 18.5 11.2,5% 79% 6.7 £17,7 71 Immarast PLC IIS AT FTSE 220 Mobile Telecommunications F7.28 20.8 40.0% 22.7 8.38 675 6.3 626 2155 671 6.35 628 628 2125 671 6.35 628 628 626 2155 671 6.35 628 628 628 626 2155 671 6.35 628 628 628 626 2155 671 633 633 633 626 214 6136 6136 6130 277 1100 6140 6130 6130 277 1100 630 6400 630 715 630 6400 630 715 630 6400 630 715 630 6400 630 630 630 716 6345 637 636 635 6315													
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130 Jardine Logd Thompson Group PLC JT FTS 250 Nonlife Insurance £10.5 21.0 20.5% 28.2 9.7% 7% 88% 6.6 £128 210 Johnson Matthey PLC JMAT FTS 250 Chemicals £32.7 23.1 1.7% 32.2 11.1% 71% 52.2 £56 116 KCOM Group PLC KLR FTS 250 Construction & Materials £9.97 17.0 22.4% 15.2 2.6% 75% 3.0 £55 125 Kier Group PLC KLR FTS 250 Construction & Materials £1.93 12.2 4.3% 15.2 2.6% 75% 6.0% 8.8% 1.0 7.6 24.3% 12.2 5.5% 6.5 3.1% 5%% 6.7 7.1% 2.4 7.4 1.6% 1.8 £52 1.5% 58% 6.1 7.1% 3.7 £4.4 163 Land Securities Group PLC LAD FTS 2100 Freehology Handware & Equipment £2.7 1.4 1.6% 1.5% 5.0% 50% 5.0% 2.2 £62.2 1.6% 5	69	•	INVP		••		15.3		13.0	2.7%	71%	0.0	£400
62. JO Sports Fashion PLC JD. PTS 220 General Retailers £1.7.3 21.3 11.5% 21.9 17.5% 88% 0.1 £58 211 Johnson Matthey PLC KCOM PTS 220 Fixed Line Telecommunications £0.94 11.4 4.7% 15.5 8.3% 63% 2.9 £36 217 Keller Group PLC KIE PTS 220 Construction & Materials £16.3 16.2 4.1% 14.2 4.7% 67% 1.8 £58 205 Kingfiner PLC KIE PTS 220 Construction & Materials £16.3 16.2 4.1% 14.2 4.7% 63% 6.8 £53 129 Lindy FLC KIE PTS 220 Travel & Leisure £13.8 17.0 2.4% 63% 6.5 3.1% 63% 6.5 3.1% 53% 652 553 53% 652 53.1% 53% 652 553 53% 54 1.0% 754 4.3% 2.02 4.8% 1.0% 74% 4.3% 2.0 2.4% 74% 4.5% 1.0% 53% <td>35</td> <td>ITE Group PLC</td> <td>ITE</td> <td>FTSE 250</td> <td>Media</td> <td>£2.30</td> <td>16.5</td> <td>3.0%</td> <td>22.0</td> <td>11.0%</td> <td>88%</td> <td>0.5</td> <td>£46</td>	35	ITE Group PLC	ITE	FTSE 250	Media	£2.30	16.5	3.0%	22.0	11.0%	88%	0.5	£46
211 Johnson Matthey PLC JMAT FTSE 100 Chemicals 62.2 23.1 1.7% 32.2 11.1% 71% 32.2 25.5 116 KCM Group PLC KIR FTSE 250 Construction & Materials 61.94 11.4 4.7% 15.2 2.6% 73% 63% <td< td=""><td>130</td><td>Jardine Lloyd Thompson Group PLC</td><td>JLT</td><td>FTSE 250</td><td>Nonlife Insurance</td><td>£10.54</td><td>18.4</td><td>2.6%</td><td>28.2</td><td>9.7%</td><td>79%</td><td>3.6</td><td>£128</td></td<>	130	Jardine Lloyd Thompson Group PLC	JLT	FTSE 250	Nonlife Insurance	£10.54	18.4	2.6%	28.2	9.7%	79%	3.6	£128
116 KCOM Group PLC KCOM FTSE 250 Fixed Lion Telecommunications 60.94 11.4 4.7% 16.5 8.3% 6.3% 2.9 £36 127 Keller Group PLC KIE FTSE 250 Construction & Materials £16.53 16.2 4.1% 14.2 4.7% 6.7% 1.8 £53 205 Kingrisher PLC KGF FTSE 100 General Retailers £4.18 17.0 2.4% 2.2.4 5.1% 6.3% 0.8 £533 21 Ladrokes PLC LAD FTSE 100 General Retailers £4.18 17.0 2.4% 7.3% 1.8 2.0.5 5.8% 6.5 -3.1% 5.8% 1.7 £247 163 Land Securities Group PLC LAD FTSE 100 Ford 10.4% 1.4.4 1.6.4 1.9.4 2.4.4% 7.1.4 2.1.4 2.3.4 2.4.4 1.4.4 1.4.4 1.4.4 1.4.4 1.0.4.4 1.4.4 1.4.4													
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	4	Phoenix IT Group PLC	PNX	Small Cap	Software & Computer Services		7.5	7.0%	4.8	11.3%	75%	3.6	£24

Stock Screen - Sorted by Name Colour key: Green = better than FTSE 100, Light Red = worse than FTSE 100, Dark Red = Debt ratio over 5

Pank	Name	EPIC	Index	Sector	Share	PE Ratio	(Value)	(Value)	(Growth)	(Growth)	Debt	Earnings
					Price		Div.Yield	PE10	Rate	Quality	Ratio	Power (m)
214 138	Porvair PLC Premier Farnell PLC	PRV PFL	Small Cap FTSE 250	Alternative Energy Support Services	£3.27 £2.22	26.5 16.0	0.9% 4.7%	48.4 16.4	8.6% 3.8%	88% 46%	1.2 6.5	£5 £45
63	Primary Health Properties PLC	PHP	Small Cap	Real Estate Investment Trusts	£3.58	16.0	4.7% 5.4%	14.2	-0.4%	71%	37.8	£45 £16
121	Provident Financial PLC	PFG	FTSE 250	Financial Services	£19.87	17.8	4.3%	24.9	8.5%	71%	7.7	£167
207	Prudential PLC	PRU	FTSE 100	Life Insurance	£13.59	24.2	2.5%	30.4	9.0%	71%	0.0	£1,589
102	PZ Cussons PLC	PZC	FTSE 250	Personal Goods	£3.46	20.5	2.1%	27.0	10.3%	88%	1.0	£96
204	Rathbone Brothers PLC	RAT	FTSE 250	Financial Services	£19.35	25.6	2.5%	29.6	3.4%	75%	0.0	£43
30	Reckitt Benckiser Group PLC	RB.	FTSE 100	Household Goods & Home Construction	£47.75	20.6	2.9%	26.6	15.3%	96%	1.1	£2,522
181	Reed Elsevier PLC	REL	FTSE 100	Media	£8.72	17.2	2.8%	25.3	6.3%	71%	3.2	£539
147	Renishaw PLC	RSW	FTSE 250	Electronic & Electrical Equipment	£18.17	19.2	2.2%	34.9	12.9%	83%	0.0	£63
212	Ricardo PLC	RCDO	Small Cap	Support Services	£6.78	18.9	2.1%	25.6	5.4%	71%	0.0	£19
50	Rio Tinto PLC	RIO	FTSE 100	Mining Support Services	£32.24	9.3 39.0	3.7%	9.6	13.6%	63%	2.3	£7,444
220 156	Robert Walters PLC Rolls-Royce Group PLC	RWA RR.	Small Cap FTSE 100	Aerospace & Defense	£3.19 £10.50	39.0 17.7	1.7% 2.1%	27.1 25.6	2.6%	75% 79%	0.8 3.9	£14 £1,214
93	Rotork PLC	ROR	FTSE 250	Industrial Engineering	£10.50 £25.91	22.7	1.9%	36.8	16.7%	100%	0.0	£122
57	Royal Dutch Shell PLC	RDSB	FTSE 100	Oil & Gas Producers	£25.20	12.3	4.4%	11.4	6.9%	63%	1.6	£17,364
152	RPC Group PLC	RPC	FTSE 250	General Industrials	£6.00	15.8	2.5%	24.1	11.5%	75%	4.1	£52
99	RPS Group PLC	RPS	FTSE 250	Support Services	£2.94	20.9	2.5%	21.7	9.0%	83%	1.1	£48
92	RSA Insurance Group PLC	RSA	FTSE 100	Nonlife Insurance	£0.98	11.7	2.1%	7.7	-1.8%	46%	0.0	£435
161	S & U PLC	SUS	Small Cap	Financial Services	£18.80	16.8	2.9%	27.9	7.0%	79%	2.6	£13
128	SABMiller PLC	SAB	FTSE 100	Beverages	£32.21	22.9	2.0%	37.1	13.6%	92%	5.0	£2,448
89	Sage Group (The) PLC	SGE	FTSE 100	Software & Computer Services	£4.26	21.4	2.7%	26.8	10.0%	88%	1.3	£343
7	Sainsbury (J) PLC	SBRY	FTSE 100	Food & Drug Retailers	£3.36	12.2	5.0%	20.0	23.4%	83%	5.4	£517
198	Savills PLC	SVS	FTSE 250	Real Estate Investment & Services	£6.00	13.8	1.8%	19.9	-0.5%	71%	0.2	£55
171 209	Schroder Real Estate Investment Trust Schroders PLC	SDR	Small Cap FTSE 100	Real Estate Investment & Services Financial Services	£0.54 £25.56	-18.0 18.9	6.5% 2.3%	15.0 29.8	-16.2% 8.2%	29% 75%	18.8 36.6	£7 £367
112	Segro PLC	SGRO	FTSE 250	Real Estate Investment Trusts	£3.50	22.0	4.2%	6.5	-11.4%	46%	8.4	£202
80	Senior PLC	SNR	FTSE 250	Aerospace & Defense	£2.86	14.1	1.8%	22.6	17.6%	83%	1.3	£86
10	Serco Group PLC	SRP	FTSE 250	Support Services	£3.40	9.4	3.1%	13.4	14.6%	92%	3.8	£230
144	Severn Trent PLC	SVT	FTSE 100	Gas, Water & Multiutilities	£18.45	22.2	4.1%	23.2	2.4%	75%	16.8	£286
238	Shaftesbury PLC	SHB	FTSE 250	Real Estate Investment Trusts	£6.61	25.7	1.9%	36.3	-0.9%	58%	15.7	£39
164	Shanks Group PLC	SKS	Small Cap	Support Services	£1.02	21.0	3.4%	15.5	-1.8%	58%	13.8	£26
184	Smith & Nephew PLC	SN.	FTSE 100	Health Care Equipment & Services	£9.19	20.7	1.8%	25.4	12.3%	75%	0.5	£491
227	Smith (DS) PLC	SMDS	FTSE 250	General Industrials	£3.15	20.1	2.5%	32.1	3.7%	67%	10.7	£90
150	Smiths Group PLC	SMIN	FTSE 100	General Industrials	£13.35	14.0	3.0%	18.8	6.0%	67%	2.8	£407
145 83	Spectris PLC Speedy Hire PLC	SXS SDY	FTSE 250 Small Cap	Electronic & Electrical Equipment Support Services	£22.25 £0.56	25.7 65.1	1.9% 0.9%	30.4 7.7	12.6% -25.9%	83% 67%	1.0 4.5	£145 £16
82	Spirax-Sarco Engineering PLC	SPX	FTSE 250	Industrial Engineering	£28.99	21.9	2.0%	30.7	11.7%	100%	0.7	£10 £142
15	SSE PLC	SSE	FTSE 100	Electricity	£15.25	19.0	5.5%	16.8	12.8%	79%	4.6	£1,329
135	St Ives PLC	SIV	Small Cap	Support Services	£1.98	14.5	3.3%	11.2	-10.6%	46%	1.8	£17
195	St James's Place PLC	STJ	FTSE 100	Life Insurance	£7.70	22.4	2.1%	45.8	13.8%	83%	0.0	£139
49	Stagecoach Group PLC	SGC	FTSE 250	Travel & Leisure	£3.71	12.9	2.3%	20.7	14.3%	83%	3.7	£221
16	Standard Chartered PLC	STAN	FTSE 100	Banks	£12.81	10.6	4.1%	12.4	10.4%	79%	0.0	£3,451
232	Standard Life Investments Property Inc	SLI	Small Cap	Real Estate Investment & Services	£0.75	9.4	6.0%	79.0	-10.3%	21%	0.0	£0
108	Synergy Health PLC	SYR	FTSE 250	Health Care Equipment & Services	£12.40	22.4	1.7%	34.9	16.4%	96%	5.7	£36
158	Tarsus PLC	TRS	Small Cap	Media	£2.26	14.0	3.2%	21.7	7.2%	67%	4.2	£10
131	Tate & Lyle PLC	TATE	FTSE 250	Food Producers	£7.01	12.3	3.7%	15.9	2.2%	67%	3.2	£277
180 157	Ted Baker PLC	TED TEP	FTSE 250 FTSE 250	Personal Goods Fixed Line Telecommunications	£18.49 £15.48	27.9 40.5	1.8% 2.0%	45.1 74.3	10.8% 25.5%	92% 83%	0.7	£30 £24
157	Telecom plus PLC Tesco PLC	TSCO	FTSE 250	Food & Drug Retailers	£15.48 £2.93	40.5 8.7	5.0%	10.5	7.5%	83% 79%	3.1	£24 £3,450
188	Town Centre Securities PLC	TCSC		Real Estate Investment Trusts	£2.48	17.9	4.2%	15.0	-6.1%	50%	16.6	£10
234	Tribal Group PLC	TRB	•	Support Services	£2.00	15.8	0.8%	18.3	-7.0%	54%	1.2	£10
32	Tullett Prebon PLC	TLPR	FTSE 250	Financial Services	£3.18	8.2	5.3%	7.9	7.5%	63%	2.0	£116
219	Tullow Oil PLC	TLW	FTSE 100	Oil & Gas Producers	£8.80	12.6	1.4%	32.3	15.3%	63%	3.9	£334
215	UK Mail Group PLC	UKM	Small Cap		£5.80	23.2	3.2%	27.7	3.3%	54%	0.1	£12
94	Ultra Electronics Holdings PLC	ULE	FTSE 250	Aerospace & Defense	£16.96	16.1	2.5%	23.1	12.0%	79%	0.9	£80
110	Unilever PLC	ULVR	FTSE 100	Food Producers	£26.44	21.2	3.4%	23.0	7.0%	79%	1.8	£5,269
140	United Drug PLC	UDG	FTSE 250	Food & Drug Retailers	£3.59	16.5	2.2%	22.3	7.3%	79%	5.5	£60
178	United Utilities Group PLC	UU.	FTSE 100	Gas, Water & Multiutilities	£7.96	22.5	4.3%	18.7	-4.0%	54%	18.7	£329
6	Vedanta Resources PLC	VED	FTSE 250	Mining	£9.46	29.2	3.9%	9.5	15.6%	83%	22.4	£488
98	Victrex PLC	VCT	FTSE 250	Chemicals	£18.61	21.8	2.3%	33.5	14.2%	92%	0.0	£85
73	Vitec Group (The) PLC	VTC	Small Cap	Industrial Engineering	£6.18	12.1	3.7%	14.3	7.0%	67%	3.0	£25
11 213	Vodafone Group PLC Vp PLC	VOD VP.	FTSE 100 Small Cap	Mobile Telecommunications Support Services	£2.24 £6.39	13.1 26.6	4.7% 1.9%	14.5 33.1	8.6% 7.6%	92% 75%	2.8 4.3	£14,667 £13
124	Weir Group PLC	WEIR	FTSE 100	Industrial Engineering	£26.90	16.9	1.9%	33.1	21.9%	88%	2.7	£13 £301
148	Whitbread PLC	WTB	FTSE 100	Travel & Leisure	£40.80	19.5	1.7%	37.7	13.6%	92%	1.6	£323
48	William Hill PLC	WMH	FTSE 100	Travel & Leisure	£3.55	14.2	3.3%	14.8	-0.5%	88%	3.2	£279
231	Wilmington Group PLC	WIL	Small Cap	Media	£2.27	30.1	3.1%	31.8	1.6%	42%	8.1	£5
142	Workspace Group PLC	WKP	FTSE 250	Real Estate Investment Trusts	£5.74	44.2	1.7%	3.1	-20.2%	58%	5.7	£60
74	WPP Group PLC	WPP	FTSE 100	Media	£12.74	18.3	2.7%	25.5	12.5%	88%	4.6	£1,043
230	Xaar PLC	XAR	FTSE 250	Electronic & Electrical Equipment	£7.89	18.8	1.0%	61.4	16.3%	63%	0.0	£12

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